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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

VOLUNTARY ANNOUNCEMENT: APPLICATION TO THE SHANGHAI STOCK EXCHANGE FOR ITS APPROVAL OF THE PUBLIC OFFERING OF CORPORATE BONDS TO PROFESSIONAL INVESTORS IN THE PRC AND THE LISTING OF THE CORPORATE BONDS ON THE SHANGHAI STOCK EXCHANGE

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

The board of directors (the “**Board**”) of the Company announces that the Company has applied to the Shanghai Stock Exchange (the “**SSE**”) for its approval of the public offering of corporate bonds to be issued by the Company in an aggregate principal amount of up to RMB2.5 billion (the “**Corporate Bonds**”) to professional investors in the PRC and the listing of the Corporate Bonds on the SSE (the “**Application**”). The SSE has confirmed that it will proceed to consider the Application. Upon approval of the Application by the SSE and the registration of the Corporate Bonds with the China Securities Regulatory Commission, and depending on the prevailing market conditions and capital requirements of the Group, the Company may issue the Corporate Bonds in multiple tranches as and when appropriate at a coupon rate to be determined through a book-building process. The Corporate Bonds will, if and when issued, be listed and traded on the SSE.

Each of the Company and the Corporate Bonds has received a credit rating of “**AAA**” from the credit rating agency, namely China Chengxin International Credit Rating Co., Ltd.* (中誠信國際信用評級有限責任公司).

The Offering Memorandum (募集說明書) in relation to the offer of the Corporate Bonds will be disclosed on the website of the SSE (<http://bond.sse.com.cn/bridge/home/>). The proposed public offering of the Corporate Bonds is subject to a number of conditions and may or may not proceed. **Shareholders and potential investors of the Company should exercise caution when dealing in or investing in the shares of the Company.**

By order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 9 April 2020

As at the date of this announcement, the Board comprises:

Executive Directors : LI Feng (Chairman), HE Baiqing, CHEN Jing and XIE Yanhui

Independent Non-executive Directors : FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu

** For identification purpose only*