

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company and its subsidiaries in Hong Kong or elsewhere.



越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 01052)

VOLUNTARY ANNOUNCEMENT

APPLICATION TO THE NATIONAL ASSOCIATION OF FINANCIAL MARKET INSTITUTIONAL INVESTORS FOR REGISTRATION OF MEDIUM TERM NOTES

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

The board of directors (the “**Board**”) of the Company hereby announces that, subject to provisions of laws, regulations, rules, statutory documents and requirements of regulatory bodies in the People’s Republic of China, the Company has applied (the “**Applications**”) to the National Association of Financial Market Institutional Investors (the “**Association**”) for the registration of two separate tranches of interest-bearing medium term notes in the principal amounts of up to RMB1,500,000,000 and RMB1,000,000,000 (the “**Medium Term Notes**”) respectively. Upon approval of the Application(s) by the Association and depending on the prevailing market conditions and capital requirements of the Group, the Company may issue the Medium Term Notes, in each case in one or multiple tranches on different dates, as and when it considers appropriate, at a coupon rate to be determined through a centralized book-building process. The Medium Term Notes will, upon issuance, be traded and listed on the National Inter-Bank Bond Market.

Each of the Company and the Medium Term Notes has received a credit rating of “AAA” from a credit rating agency, China Chengxin International Credit Rating Co., Ltd.* (中誠信國際信用評級有限責任公司).

Submission versions of the documents related to the application for registration will be disclosed on the website of the Association (<http://zhuce.nafmii.org.cn/>).

Shareholders and potential investors of the Company should exercise caution when dealing in or investing in the shares of the Company.

By Order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 12 May 2020

As at the date of this announcement, the Board comprises:

Executive Directors: LI Feng (Chairman), HE Baiqing, CHEN Jing and XIE Yanhui

Independent Non-executive Directors: FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu