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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

Financial advisers to the Company



VOLUNTARY ANNOUNCEMENT

PUBLICATION OF APPLICATION MATERIALS ON THE REGISTRATION AND LISTING OF CAMC-YUEXIU EXPRESSWAY CLOSE-END INFRASTRUCTURE SECURITIES INVESTMENT FUND SUBMITTED TO THE CSRC AND THE SHENZHEN STOCK EXCHANGE

Reference is made to the announcements of the Company: (i) dated 3 May 2020; and (ii) dated 14 October 2021 in relation to the Proposed Spin-off (the “**Announcement**”). Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as defined in the **Announcement**.

The Board would like to inform the Shareholders and potential investors that the application materials on the registration and listing of CAMC-Yuexiu Expressway Close-end Infrastructure Securities Investment Fund submitted to the CSRC and the Shenzhen Stock Exchange are published on the information platform of the public listing for Infrastructure REITs of the Shenzhen Stock Exchange (<http://reits.szse.cn/index/index.html>), and subsequent updates will also be disclosed in the same manner.

Shareholders and potential investors should note that the listing of the REIT is subject to, among other things, the review and/or approval of the CSRC and the Shenzhen Stock Exchange. Accordingly, Shareholders and potential investors should be aware that there is no assurance that the public offering of the REIT will take place or as to when it may take place. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 17 October 2021

As at the date of this announcement, the Board comprises:

Executive Directors : LI Feng (Chairman), HE Baiqing, CHEN Jing and CAI Minghua

Independent Non-executive Directors : FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu