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# 越秀交通基建有限公司

## Yuexiu Transport Infrastructure Limited

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 01052)**

**Financial advisers to the Company**



### **COMPLETION OF DISCLOSEABLE TRANSACTION IN RELATION TO THE PROPOSED SPIN-OFF AND SEPARATE LISTING OF THE REIT ON THE SHENZHEN STOCK EXCHANGE**

References are made to the announcements of the Company dated 3 May 2020, 14 October 2021, 17 October 2021, 14 November 2021 and 22 November 2021 (the “**Announcements**”). Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

The Board is pleased to announce that all the conditions precedent to the Proposed Spin-off have been fulfilled and the Proposed Listing (SZSE fund code: 180202) and the completion of the Proposed Spin-off took place on 14 December 2021. Immediately after the completion of the Proposed Spin-off, the Group effectively holds 30% equity interest in the Project Company through the REIT, and the Project Company is no longer a subsidiary of the Company and the accounts of the Project Company cease to be consolidated into the accounts of the Company.

The amount of net proceeds from the Proposed Spin-off (being the proceeds received from the REIT after deduction of payment of taxes and subscription monies payable by the Company for the subscription of 30% of the Units in issue at the time of completion of the Proposed Listing) is approximately RMB1,404.6 million.

By Order of the Board  
**Yuexiu Transport Infrastructure Limited**  
**Yu Tat Fung**  
*Company Secretary*

Hong Kong, 14 December 2021

*As at the date of this announcement, the Board comprises:*

*Executive Directors:* *LI Feng (Chairman), HE Baiqing, CHEN Jing and CAI Minghua*

*Independent Non-executive Directors:* *FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu*