

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or a solicitation of an offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities of the Company and its subsidiaries in Hong Kong or elsewhere.



越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

**VOLUNTARY ANNOUNCEMENT:
APPROVAL BY THE SHANGHAI STOCK EXCHANGE
ON THE PUBLIC OFFERING OF
CORPORATE BONDS TO PROFESSIONAL INVESTORS IN THE PRC
AND
COMPLETION OF REGISTRATION OF CORPORATE BONDS
WITH CHINA SECURITIES REGULATORY COMMISSION**

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

Reference is made to the announcement of the Company dated 12 May 2022 in relation to the Company’s application (the “**Application**”) to the Shanghai Stock Exchange (the “**SSE**”) for its approval on the public offering of corporate bonds in an aggregate principal amount of up to RMB5 billion (the “**Corporate Bonds**”) to professional investors in the PRC and their listing on the SSE.

The board of directors (the “**Board**”) of the Company hereby announces that the Company has obtained the approval of the Application by the SSE and has completed the registration of the Corporate Bonds with the China Securities Regulatory Commission. Depending on the prevailing market conditions and capital requirements of the Group, the Company may issue the Corporate Bonds in multiple tranches as and when appropriate at a coupon rate to be determined through a centralized book-building process.

Shareholders and potential investors of the Company should exercise caution when dealing in or investing in the shares of the Company.

By order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 1 August 2022

As at the date of this announcement, the Board comprises:

Executive Directors : LI Feng (Chairman), HE Baiqing, CHEN Jing and CAI Minghua

Independent Non-executive Directors : FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu