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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 01052)

VOLUNTARY ANNOUNCEMENT

APPLICATION TO NATIONAL ASSOCIATION OF FINANCIAL

MARKET INSTITUTIONAL INVESTORS FOR

UNIFIED REGISTRATION OF MULTIPLE TYPES OF DEBT

FINANCING INSTRUMENTS

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

The board of directors (the “**Board**”) of the Company hereby announces that, subject to provisions of laws, regulations, rules, statutory documents and requirements of regulatory bodies of the People’s Republic of China, the Company has applied to National Association of Financial Market Institutional Investors (the “**Association**”) for the unified registration of multiple types of debt financing instruments (the “**Debt Financing Instruments**”) with an amount of RMB12,000,000,000 (the “**Application**”). Upon approval of the Application by the Association and depending on the prevailing market conditions and capital requirements of the Group, the Company may issue super short-term commercial paper, short-term commercial paper, medium-term notes, perpetual notes, asset-backed notes, green debt financing instruments in different phases as and when it deems appropriate. The lead underwriter, issuance product, issuance size, and issuance period shall be determined in each phase. The coupon rate will be determined through a centralized book-building process. The Debt Financing Instruments will, upon issuance, be traded and listed on the National Inter-Bank Bond Market.

The Company has received a credit rating of “AAA” from a credit rating agency, China Chengxin International Credit Rating Co., Ltd.* (中誠信國際信用評級有限責任公司).

Submission versions of the documents related to the application for registration have been disclosed on the website of the Association (<http://zhuce.nafmii.org.cn/>).

Shareholders and potential investors of the Company should exercise caution when dealing in or investing in the shares of the Company.

By Order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 26 October 2022

As at the date of this announcement, the Board comprises:

Executive Directors: LI Feng (Chairman), HE Baiqing, CHEN Jing and CAI Minghua

Independent Non-executive Directors: FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu

** for identification purposes only*