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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

PROPOSED MAJOR TRANSACTIONS: PROPOSED LAND EXPROPRIATION AGREEMENTS IN CONNECTION WITH THE GNSR EXPRESSWAY R&E PROJECT CLOSURE OF THE REGISTER OF MEMBERS FOR DETERMINING THE ENTITLEMENT TO ATTEND AND VOTE AT THE SGM

Reference is made to the announcement of Yuexiu Transport Infrastructure Limited (the “**Company**”) dated 28 November 2022 (the “**Announcement**”) in relation to, among others, the Proposed Land Expropriation Agreements in connection with the GNSR Expressway R&E Project. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As the Proposed Land Expropriation Agreements constitute major transactions of the Company, a circular containing, among other things, (i) further details of the Proposed Land Expropriation Agreements and (ii) a notice of the SGM, is expected to be despatched to the Shareholders on or around 22 December 2022. The SGM will be held at Plaza I-IV, Basement 3, Novotel Century Hong Kong, 238 Jaffe Road, Wanchai, Hong Kong on Tuesday, 10 January 2023 at 11:00 a.m for the Shareholders to consider and, if thought fit, approve, among others, the entering into of and the transactions contemplated under the Proposed Land Expropriation Agreements.

For the purpose of determining Shareholders' entitlement to attend and vote at the SGM, the register of members of the Company will be closed from Friday, 6 January 2023 to Tuesday, 10 January 2023, both days inclusive, during which period no transfer of shares of the Company will be registered. In order to qualify for entitlement to attend and vote at the SGM, all duly completed transfer forms accompanied by the relevant share certificates must be lodged with Tricor Abacus Limited, the Company's Hong Kong branch share registrar at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for registration not later than 4:30 p.m. on Thursday, 5 January 2023.

By order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 20 December 2022

As at the date of this announcement, the Board comprises:

Executive Directors: LI Feng (Chairman), HE Baiqing, CHEN Jing and CAI Minghua

Independent Non-executive Directors: FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu