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# 越秀交通基建有限公司

## Yuexiu Transport Infrastructure Limited

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 01052)**

### **VOLUNTARY ANNOUNCEMENT COMPLETION OF THE PUBLIC ISSUE OF PHASE I MEDIUM TERM NOTES IN THE PRC**

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (the “Company”).

References are made to the announcements of the Company dated 2 November 2017 and 9 August 2018 in relation to, among other things, the application which had been made by the Company to the National Association of Financial Market Institutional Investors for registration of interest-bearing medium term notes in an aggregate principal amount of up to RMB2,000,000,000 (the “**Medium Term Notes**”) and the grant of relevant approval.

The Board is pleased to announce that the public issue of the 2019 Phase I Medium Term Notes had been completed on 2 December 2019. The final total principal amount of the 2019 Phase I Medium Term Notes actually issued is RMB1,000,000,000 with a term of three years and a coupon rate of 3.58%.

The Company considers that the issuance of the 2019 Phase I Medium Term Notes is conducted in its ordinary and usual course of business, and this announcement is made to keep investors informed of the business development of the Company. The proceeds raised will be used to repay the outstanding liabilities of the Company and its subsidiaries in the PRC and replenish the working capital of the Company and its subsidiaries.

By Order of the Board  
**Yuexiu Transport Infrastructure Limited**  
**Yu Tat Fung**  
*Company Secretary*

Hong Kong, 3 December 2019

*As at the date of this announcement, the Board comprises:*

*Executive Directors: LI Feng (Chairman), HE Baiqing and CHEN Jing*

*Independent Non-executive Directors: FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu*