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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

UNAUDITED TOLL REVENUE STATISTICS FOR MAY 2020

The unaudited toll revenue statistics of the Company for May 2020 are set out below:

Project	Toll revenue (RMB' 000)	
	May	Year-to-date cumulative
Subsidiaries		
GNSR Expressway	89,877	161,774
Jinxiong Expressway	5,890	12,717
Cangyu Expressway	4,534	9,805
Han-Xiao Expressway	13,379	30,029
Changzhu Expressway	18,461	36,703
Weixu Expressway	30,063	58,213
Suiyuan Expressway	42,794	102,279
Hancai Expressway	15,787	33,851
Han'e Expressway	11,873	23,775
Daguangnan Expressway	27,889	68,504
Associates and Joint Ventures		
Humen Bridge	19,856	66,432
Northern Ring Road	57,232	104,466
GWSR Expressway	42,085	74,191
Shantou Bay Bridge	12,958	22,939
Qinglian Expressway	56,284	131,239

BRIEF DESCRIPTION:

1. According to the “Notice on the Implementation of Toll-Free during the 2020 Spring Festival Holiday for Small Passenger Vehicles” (Jiao Gong Lu Ming Dian 2020 No.20) (《關於做好2020年春節假期免收小型客車通行費有關工作的通知》(交公路明電202020號)), “Notice on the Extension of the Toll-Free Period for Small Passenger Vehicles during the 2020 Spring Festival Holiday” (Guo Ban Fa Ming Dian 2020 No. 1) (《關於延長2020年春節假期小型客車免費通行時段的通知》(國辦發明電20201號)) and “Notice on the Extension of the Toll-free Period for Small Passenger Vehicles on Toll Roads during the Spring Festival Holiday” (Jiao Gong Lu Ming Dian 2020 No.38) (《關於延長春節假期收費公路免收小型客車通行費時段的通知》(交公路明電202038號)), the toll-free period for small passenger vehicles on all toll roads in the PRC with respect to 2020 Spring Festival Holiday commenced from 00:00 on 24 January 2020 to 24:00 on 8 February 2020. According to the “Notice in relation to the Toll Fees Exemption for Vehicles on Toll Roads during the Prevention and Control Period of the Coronavirus Pandemic” (Jiao Gong Lu Ming Dian 2020 No. 62)(《關於新冠肺炎疫情防控期間免收收費公路車輛通行費的通知》(交公路明電202062號)), toll fee exemption for vehicles on all toll roads in the PRC shall be implemented from 0:00 a.m. on 17 February 2020 to the end of the prevention and control measures over the coronavirus pandemic. According to the “Notice on Resumption of Toll Collection on Toll Roads” (No.25 in 2020) (《關於恢復收費公路收費的公告》(2020年第25號)), the collection of toll on legally approved toll roads resumes, effective from 0:00 a.m. on 6 May 2020. All the projects of the Group have resumed the normal toll collection.
2. The toll revenue referred to in this announcement includes value-added tax and is rounded to the nearest RMB1,000.
3. For details of the percentage of interest held by the Company in each project, please refer to page 22 of the Company’s 2019 Annual Results Announcement.

CAUTION STATEMENT

The Company hereby reminds investors that the above statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data to be disclosed in periodic reports due to completion of certain steps on sorting out the toll revenue and confirming the results of sorting out such data, as well as the toll revenue statistics of certain projects being recorded on the basis of estimation at the date of monthly settlement and disclosure under the circumstance of inter-network toll collection. In addition, the Company adjusts monthly forecast statistics in accordance with the difference between the estimated statistics and the actual settlement statistics for the previous month, resulting in a certain degree of year-on-year deviation. So, the toll revenue in the announcement is only for investors' reference as phasic statistics, investors are advised to use such statistics cautiously.

By Order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 3 July 2020

As at the date of this announcement, the Board comprises:

Executive Directors:

LI Feng (Chairman), HE Baiqing, CHEN Jing and XIE Yanhui

Independent Non-executive Directors:

FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu