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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

UNAUDITED OPERATIONAL STATISTICS FOR JANUARY 2012

The unaudited operational statistics of the Company for January 2012 is as follows:

Project	Average daily traffic volume (number of vehicles)					Toll revenue (RMB'000)				
	January	YoY Change	MoM Change	Year-to date cumulative	Cumulative YoY Change	January	YoY Change	MoM Change	Year-to date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	114,326	-0.2%	5.9%	114,326	-0.2%	62,016	-6.6%	-2.0%	62,016	-6.6%
Xian Expressway	37,325	-7.2%	-15.3%	37,325	-7.2%	15,465	-7.4%	-15.3%	15,465	-7.4%
Jinbao Expressway	18,381	-5.3%	-12.7%	18,381	-5.3%	7,087	-33.1%	-23.4%	7,087	-33.1%
Cangyu Expressway	20,697	47.2%	112.1%	20,697	47.2%	12,339	13.5%	33.1%	12,339	13.5%
Han-Xiao Expressway	14,632	45.0%	52.6%	14,632	45.0%	8,325	22.5%	20.7%	8,325	22.5%
Changzhu Expressway	11,013	35.7%	0.5%	11,013	35.7%	9,452	35.5%	-4.6%	9,452	35.5%
Associates and Jointly Controlled Entity										
Humen Bridge	73,166	4.6%	-0.2%	73,166	4.6%	83,412	-5.1%	-5.8%	83,412	-5.1%
Northern Ring Road	168,298	-3.4%	-15.3%	168,298	-3.4%	44,727	-12.9%	-22.0%	44,727	-12.9%
GWSR Expressway	31,946	-6.2%	-10.6%	31,946	-6.2%	21,622	-10.3%	-10.6%	21,622	-10.3%
Shantou Bay Bridge	19,741	26.5%	36.8%	19,741	26.5%	17,273	-1.7%	-9.2%	17,273	-1.7%
Qinglian Expressway	38,049	58.9%	60.6%	38,049	58.9%	74,996	84.1%	63.7%	74,996	84.1%

Brief Description:

1. GNSR Expressway: Affected by the Spring Festival holiday and the truck traffic restriction imposed in surrounding sections due to maintenance construction, GNSR Expressway recorded a slight decrease in toll revenue in January.
2. Xian Expressway: Affected by heavy snowfall and fog, as well as the Spring Festival holiday, which resulted in a year-on-year and a month-on-month decrease were recorded in toll traffic volume and toll revenue.
3. Jinbao Expressway: Due to the change in the structure of regional traffic volume as a result of the opening of the Binbao Expressway, as well as the effect of the Spring Festival holiday, the decrement of toll revenue of Jinbao Expressway was larger than the decrement of traffic volume in January.
4. Cangyu Expressway: Due to the substantial growth of the bus traffic volume before and after the Spring Festival holiday, the growth of toll traffic volume of Cangyu Expressway was larger than the growth of toll revenue in January.
5. Han-Xiao Expressway: Han-Xiao Expressway still recorded substantial year-on-year and month-on-month growth in both toll traffic volume and toll revenue, driven by the favorable factors including the commencement of operation of the Airport North Extension, the gradual relocation of the Hanzheng Jie goods Market to Hankou North Wholesale City, as well as substantial increase in bus traffic volume during the Spring Festival holiday.
6. Changzhu Expressway: The Company enhanced operation management as well as marketing and promotion upon completion of acquisition on 27 June 2011 and Changzhu Expressway recorded a significant year-on-year increase in traffic volume and toll revenue, while affected by the Spring Festival holiday, the month-on-month toll revenue slightly decreased.
7. GWSR Expressway: Affected by the Spring Festival holiday, the GWSR Expressway recorded both a year-on-year and month-on-month decrease in toll traffic volume and toll revenue.

8. Shantou Bay Bridge: The traffic volume structure changed apparently due to the bus traffic volume increased dramatically and the truck traffic volume decreased before and after the Spring Festival holiday, and as a result, Shantou Bay Bridge recorded year-on-year and month-on-month increase in traffic volume, and year-on-year and month-on-month decrease in toll revenue.
9. Qinglian Expressway: Driven by the commencement of operation of Yilian Expressway on 25 September 2011 and the substantial increase of regional bus traffic volume before and after the Spring Festival holiday, Qinglian Expressway recorded substantial year-on-year and month-on-month increase in both traffic volume and toll revenue in January.
10. The above toll revenue figures are rounded to the nearest RMB1,000.
11. For details of the percentage of interest held by the Company in each of the projects, please refer to page 14 of the Company's 2011 Interim Report.

Disclaimer

The Company wishes to remind investors that the above operational statistics is based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in subsequent audited financial statements. Such statistics is provisional and for reference purposes only. Investors are cautioned not to rely unduly on such statistics.

This announcement is issued on a voluntary basis.

By Order of the Board
Yuexiu Transport Infrastructure Limited
ZHANG Zhaoxing
Chairman

Hong Kong, 29 February 2012

As at the date of this announcement, the Board comprises:

Executive Directors: *ZHANG Zhaoxing (Chairman), LIANG Youpan, LI Xinmin, LIANG Ningguang, WANG Shuhui and QIAN Shangning*

Independent Non-executive Directors: *FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu*