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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

UNAUDITED OPERATIONAL STATISTICS FOR JUNE 2012

The unaudited operational statistics of the Company for June 2012 is as follows:

Project	Average daily traffic volume (number of vehicles)					Toll revenue (RMB'000)				
	June	YoY Change	MoM Change	Year-to date cumulative	Cumulative YoY Change	June	YoY Change	MoM Change	Year-to date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	105,227	7.7%	2.8%	106,788	3.4%	50,406	-9.3%	-12.9%	345,857	-1.4%
Xian Expressway	49,621	7.3%	-3.5%	47,623	5.5%	19,893	7.3%	-6.6%	115,873	6.1%
Jinbao Expressway	26,142	2.8%	-2.5%	24,524	3.8%	10,595	-7.4%	-5.9%	60,954	-14.8%
Cangyu Expressway	9,072	15.6%	-1.3%	12,358	16.2%	7,729	7.0%	-5.8%	55,829	6.6%
Han-Xiao Expressway	10,904	34.1%	-1.5%	11,875	25.8%	7,882	35.2%	-2.8%	47,600	21.0%
Changzhu Expressway	11,215	28.4%	4.1%	10,714	24.8%	9,420	31.8%	-1.7%	56,381	32.6%
Weixu Expressway	9,300	12.7%	-6.8%	10,515	22.5%	18,667	9.1%	-12.2%	119,931	22.0%
Associates and Jointly Controlled Entity										
Humen Bridge	73,776	5.1%	-0.04%	75,439	6.4%	83,777	-0.6%	-3.7%	518,550	1.6%
Northern Ring Road	203,861	16.3%	7.5%	189,180	10.0%	48,112	-4.5%	-4.8%	294,164	-0.3%
GWSR Expressway	33,880	8.6%	-0.1%	33,965	5.5%	19,733	-5.3%	-9.7%	128,852	-1.1%
Shantou Bay Bridge	14,782	10.9%	3.3%	15,875	10.1%	17,109	10.0%	-3.5%	105,340	8.3%
Qinglian Expressway	20,253	7.0%	2.5%	24,344	13.3%	38,521	9.2%	-1.5%	285,136	25.2%

Brief Description:

1. Toll revenue of all projects recorded month-on-month decrease in June 2012, which represented a normal cyclical change.
2. Guangdong Province has carried out the toll road rectification plan since 1st June, including: (1) toll rate unification; (2) toll mileage adjustments under specific requirements; (3) minimum billing unit to be RMB 1 and charges will be rounded to the nearest integer. The three projects, namely, GNSR Expressway, GWSR Expressway and Northern Ring Road, having been affected by (2) and (3) as well as the normal cyclical change, recorded year-on-year and month-on-month decline in toll revenue in June 2012.
3. Xian Expressway: Driven by local tourism prosperity, both toll traffic volume and toll revenue recorded year-on-year increase in June 2012.
4. Jinbao Expressway: The negative effects of structural change in regional traffic volume since the opening of the Binbao Expressway on toll revenue were gradually diminishing.
5. Cangyu Expressway: Due to maintenance of Xijiang River Bridge in Wuzhou, toll traffic volume and toll revenue maintained year-on-year increase in June 2012.
6. Han-Xiao Expressway: Through improved signage and strengthened marketing efforts, which resulted in more and more drivers getting familiar with and choosing this section, both toll traffic volume and toll revenue maintained significant year-on-year growth in June 2012.
7. Changzhu Expressway: Through efforts in strengthening operation management and marketing and promotional activities, the project has maintained rapid year-on-year growth in toll traffic volume and toll revenue in June 2012.
8. Weixu Expressway: The Company completed equity interest acquisition on 28 May 2012 and has included it in the Company's operational analysis projects starting from June 2012. Pursuant to the requirements of the relevant industry regulatory authority in Henan Province, second split is implemented for toll revenue. As the second split result is yet to be confirmed, first split data are used uniformly for toll revenue analysis. As reference, the estimated impact of the second split based on the draft completion audit report in respect of the acquisition of Weixu Expressway is reducing first split revenue by approximately 13%.

