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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

UNAUDITED OPERATIONAL STATISTICS FOR JULY 2012

The unaudited operational statistics of the Company for July 2012 is as follows:

Project	Average daily traffic volume (number of vehicles)					Toll revenue (RMB'000)				
	July	YoY Change	MoM Change	Year-to date cumulative	Cumulative YoY Change	July	YoY Change	MoM Change	Year-to date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	110,882	5.7%	5.4%	107,383	3.8%	55,241	-9.6%	9.6%	401,099	-2.7%
Xian Expressway	51,956	8.1%	4.7%	48,254	5.9%	21,526	8.0%	8.2%	137,398	6.4%
Jinbao Expressway	26,290	0.2%	0.6%	24,781	3.3%	10,408	-15.0%	-1.8%	71,363	-14.8%
Cangyu Expressway	10,015	10.6%	10.4%	12,017	15.5%	8,078	0.9%	4.5%	63,906	5.9%
Han-Xiao Expressway	11,468	32.2%	5.2%	11,816	26.7%	8,375	33.1%	6.2%	55,974	22.7%
Changzhu Expressway	11,461	25.6%	2.2%	10,823	24.9%	10,136	35.8%	7.6%	66,517	33.1%
Weixu Expressway	10,068	11.1%	8.3%	10,450	20.8%	19,973	5.2%	7.0%	139,904	19.3%
Associates and Jointly Controlled Entity										
Humen Bridge	76,518	3.4%	3.7%	75,596	5.9%	90,438	-0.5%	8.0%	608,989	1.3%
Northern Ring Road	212,507	15.5%	4.2%	192,575	10.8%	51,844	-5.6%	7.8%	346,008	-1.1%
GWSR Expressway	34,877	6.7%	2.9%	34,098	5.7%	21,580	-3.9%	9.4%	150,432	-1.5%
Shantou Bay Bridge	16,499	10.8%	11.6%	15,966	10.2%	18,755	6.3%	9.6%	124,095	8.0%
Qinglian Expressway	21,236	11.0%	4.9%	23,892	13.1%	42,434	18.6%	10.2%	327,569	24.3%

Brief Description:

1. The three projects in Guangzhou, namely, GNSR Expressway, GWSR Expressway and Northern Ring Road, benefited from increased car ownership in cities, recorded increase in toll traffic volume in July 2012; however, due to implementation of toll road rectification plan in the Guangdong Province since 1 June 2012, such projects recorded year-on-year decline in toll revenue in July 2012; Besides, due to the maintenance on Shuili Bridge which is a part of GNSR started on July 11, the traffic volumes and toll revenue of GNSR Expressway and GWSR Expressway were slightly affected. As the maintenance is expected to complete at the end of September, the negative impact would be removed thereafter.
2. Xian Expressway: Driven by increased traffic volume derived from travellers during summer holiday, both toll traffic volume and toll revenue recorded year-on-year increase in July 2012.
3. Jinbao Expressway: Affected by structural change in regional traffic volume since the opening of the Binbao Expressway and stormy weather, toll revenue recorded year-on-year decrease in July 2012.
4. Cangyu Expressway: Due to maintenance of Xijiang River Bridge in Wuzhou, toll traffic volume and toll revenue maintained year-on-year increase in July 2012, though the increase was less as a result of bad weather such as typhoons and heavy rains.
5. Han-Xiao Expressway: Through improved signage and strengthened marketing efforts which resulted in more and more drivers getting familiar with and choosing this section, both toll traffic volume and toll revenue maintained rapid year-on-year growth in July 2012.
6. Changzhu Expressway: Through efforts in strengthening operation management and marketing and promotional activities, the project maintained rapid year-on-year growth in toll traffic volume and toll revenue in July 2012.
7. Weixu Expressway: The Company completed equity interest acquisition on 28 May 2012 and has included it in the Company's operational analysis projects starting from June 2012. Pursuant to the requirements of the relevant industry regulatory authority in Henan Province, second split was uniformly implemented for toll revenue. As the second split result is yet to be confirmed, first split was used uniformly for toll revenue. As reference, the estimated impact of the second split based on the draft completion audit report in respect of the acquisition of Weixu Expressway is reducing first split revenue by approximately 13%. Driven by increased traffic volume derived from travellers during summer holiday, both toll traffic volume and toll revenue recorded year-on-year increase in July 2012.

