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REORIENT GROUP LIMITED
瑞東集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 376)

ANNOUNCEMENT

Reference is made to the announcement of REORIENT GROUP LIMITED dated 29 February 2012 (the "Announcement"). Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

On 29 February 2012, the High Court of Hong Kong handed down its judgment ("Judgment") in the legal action brought by Cantor Fitzgerald against Jason Boyer, Bradford Ainslie, Brett McGonegal and Uwe Henke von Parpart in relation to the latter persons' resignation from Cantor Fitzgerald to join the REORIENT Group. The High Court ruled that Mr. Boyer and Mr. McGonegal "essentially prevailed" against Cantor Fitzgerald in the legal action. Cantor Fitzgerald's claims against Mr. Ainslie and Mr. von Parpart were dismissed in their entirety.

The Company has been informed by Messrs Boyer, McGonegal, Ainslie, and von Parpart that Cantor Fitzgerald has today, 28 March 2012, filed a Notice of Appeal in respect of certain aspects of the Judgment.

By order of the Board
Chow Fuk Wai
Company Secretary

Hong Kong, 28 March 2012

As at the date of this announcement, the Board comprises six executive directors, namely Mr. Ko Chun Shun, Johnson, Mr. Zhang Binghua, Mr. Chen Shengjie, Ms. Angelina Kwan, Mr. Tsoi Tong Hoo, Tony and Ms. Ko Wing Yan, Samantha and three independent non-executive directors, namely Mr. Liu Zhengui, Mr. Ding Kebai and Mr. Chu Chung Yue, Howard.