**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :**     **28/2/2013**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer          REORIENT GROUP LIMITED

Date Submitted          5/3/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :      376      Description :      Ordinary Shares

|  | No. of ordinary shares | Par value *(HK$)* | Authorised share capital *(HK$)* |
|---|---|---|---|
| Balance at close of preceding month | 2,000,000,000 | 0.01 | 20,000,000 |
| Increase/(decrease) | Nil |  | Nil |
| Balance at close of the month | 2,000,000,000 | 0.01 | 20,000,000 |

(2) Stock code :   **N/A**      Description :

|  | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month |  |  |  |
| Increase/(decrease) |  |  |  |
| Balance at close of the month |  |  |  |

## 2. Preference Shares

| | No. of preference shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Stock code : **N/A** Description : | | | |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

## 3. Other Classes of Shares

| | No. of other classes of shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Stock code : **N/A** Description : | | | |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month *(HK$)* : 20,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
| --- | --- | --- | --- | --- |
| | (1) | (2) | | |
| Balance at close of preceding month | **384,494,527** | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | **384,494,527** | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| --- | --- | --- | --- | --- | --- | --- |
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1.N/A ( / / ) shares (Note 1) | | | | | | |
| 2. ( / / ) shares (Note 1) | | | | | | |
| 3. ( / / ) shares (Note 1) | | | | | | |
| Total A.  (Ordinary shares) | | | | N/A | | |
| (Preference shares) | | | | N/A | | |
| (Other class) | | | | N/A | | |

Total funds raised during the month from exercise of options (State currency)          N/A

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. N/A | | | | | | |
| ( / / ) | | | | | | |
| Stock code (if listed) _____ | | | | | | |
| Class of shares issuable *(Note 1)* _____ | | | | | | |
| Subscription price _____ | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 2. _____ | | | | | | |
| ( / / ) | | | | | | |
| Stock code (if listed) _____ | | | | | | |
| Class of shares issuable *(Note 1)* _____ | | | | | | |
| Subscription price _____ | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 3. _____ | | | | | | |
| ( / / ) | | | | | | |
| Stock code (if listed) _____ | | | | | | |
| Class of shares issuable *(Note 1)* _____ | | | | | | |
| Subscription price _____ | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 4. _____ | | | | | | |
| ( / / ) | | | | | | |
| Stock code (if listed) _____ | | | | | | |
| Class of shares issuable *(Note 1)* _____ | | | | | | |
| Subscription price _____ | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |

Total B.    (Ordinary shares)   N/A  
(Preference shares)   N/A  
(Other class)   N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| Stock code (if listed) _____ | | | | | | |
| Class of shares issuable *(Note 1)* _____ | | | | | | |
| Subscription price _____ | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) _____ | | | | | | |
| 2. _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| Stock code (if listed) _____ | | | | | | |
| Class of shares issuable *(Note 1)* _____ | | | | | | |
| Subscription price _____ | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ | | | | | | |
| 3. _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| Stock code (if listed) _____ | | | | | | |
| Class of shares issuable *(Note 1)* _____ | | | | | | |
| Subscription price _____ | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ | | | | | | |
| 4. _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| Stock code (if listed) _____ | | | | | | |
| Class of shares issuable *(Note 1)* _____ | | | | | | |
| Subscription price _____ | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ | | | | | | |

Total C. (Ordinary shares)   N/A
(Preference shares)   N/A
(Other class)   N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. _____ <br> _____ <br> Ordinary shares *(Note 1)* | | |
| 2. _____ <br> _____ <br> _____ <br> ( / / ) <br> shares *(Note 1)* | | |
| 3. _____ <br> _____ <br> _____ <br> ( / / ) <br> shares *(Note 1)* | | |
| _____ <br> Total D.    (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. Rights issue | At price : | State currency ——— | Class of shares issuable ——— *(Note 1)* <br> Issue and allotment date : (dd/mm/yyyy) <br> EGM approval date: (dd/mm/yyyy) | ( / / ) <br><br> ( / / ) | <br><br><br><br> N/A ——— | <br><br><br><br> ——— |
| 2. Open offer | At price : | State currency ——— | Class of shares issuable ——— *(Note 1)* <br> Issue and allotment date : (dd/mm/yyyy) <br> EGM approval date: (dd/mm/yyyy) | ( / / ) <br><br> ( / / ) | <br><br><br><br> N/A ——— | <br><br><br><br> ——— |
| 3. Placing | At price : | State currency ——— | Class of shares issuable *(Note 1)* <br> Issue and allotment date : (dd/mm/yyyy) <br> EGM approval date: (dd/mm/yyyy) | ( / / ) <br><br> ( / / ) | <br><br><br><br> N/A ——— | <br><br><br><br> ——— |
| 4. Bonus issue | | | Class of shares issuable ——— *(Note 1)* <br> Issue and allotment date : (dd/mm/yyyy) <br> EGM approval date: (dd/mm/yyyy) | ( / / ) <br><br> ( / / ) | <br><br><br><br> N/A ——— | <br><br><br><br> ——— |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|---|
| 5. | Scrip dividend | At price : | State currency ——— | Class of shares issuable *(Note 1)* ———— | | | |
| | | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | | | N/A ——— | | ——— |
| 6. | Repurchase of shares | | | Class of shares repurchased *(Note 1)* ———— | | | |
| | | | | Cancellation date : (dd/mm/yyyy) | ( / / ) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | | | N/A ——— | | ——— |
| 7. | Redemption of shares | | | Class of shares redeemed *(Note 1)* ———— | | | |
| | | | | Redemption date : (dd/mm/yyyy) | ( / / ) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | | | N/A ——— | | ——— |
| 8. | Consideration issue | At price : | State currency ——— | Class of shares issuable *(Note 1)* ———— | | | |
| | | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | | | N/A ——— | | ——— |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|
| 9. Capital reorganisation | Class of shares issuable *(Note 1)* | ——— | | |
| | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | EGM approval date: (dd/mm/yyyy) | ( / / ) | N/A | N/A |
| 10. Other Issue of new shares    At price : State                        currency | ——— | Class of shares issuable *(Note 1)* | ——— | |
| | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | |
| | | EGM approval date: (dd/mm/yyyy) | ( / / )   N/A | N/A |
| | Total E.    (Ordinary shares) | N/A | | |
| | (Preference shares) | N/A | | |
| | (Other class) | N/A | | |

| | | |
|---|---|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

Remarks (if any):

Submitted by:  <u>Jim Pak Keung</u>

Title:  <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

*Notes :*

1.  *State the class of shares (e.g. ordinary, preference or other).*

2.  *If there is insufficient space, please append the prescribed continuation sheet.*