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**REORIENT GROUP LIMITED**

**瑞東集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 376)**

**BUSINESS UPDATE  
COMPLETION OF THE TRANSACTION**

Reference is made to the announcements published by REORIENT Group Limited (the “Company”, and its subsidiaries, the “Group”) dated 19 December 2014 and 31 December 2014 (the “Announcements”). Unless otherwise stated, definitions and terms used herein shall bear the same meanings as defined in the Announcements. The board of directors of the Company (the “Board”) would like to provide further information as set out below.

On 19 December 2014, a wholly-owned subsidiary of the Company entered into the Agreement with KuangChi Science pursuant to which the Group will provide financial advisory services to KuangChi Science in respect of KuangChi Science’s possible investment in Martin. It was agreed that the Group’s financial advisory services fee shall be settled by the Consideration Shares which will be issued and allotted to the Company or its associates subject to the fulfillment of certain conditions.

Martin has been admitted to the official list of the Australian Securities Exchange and to quote its securities under the ticker Symbol MJP with effect from 24 February 2015. A total of 11,686,364 new fully paid ordinary shares of Martin were issued and allotted to the Group on 24 February 2015 pursuant to the Agreement which represented approximately 4.78% of the total number of 244,294,108 fully paid ordinary shares of Martin as at 24 February 2015.

Martin’s share price closed at AUD0.44 per share as at 24 February 2015. The market value of the Group’s holding of 11,686,364 fully paid ordinary shares of Martin was approximately AUD5.1 million (or equivalent to approximately HK\$31.01 million based on the exchange rate of HK\$6.03 for every AUD1) as at 24 February 2015.

By Order of the Board  
**REORIENT Group Limited**  
**Ko Chun Shun, Johnson**  
*Chairman*

Hong Kong, 24 February 2015

*As at the date of this announcement, the board of directors of the Company comprises Mr. Ko Chun Shun, Johnson (Chairman), Mr. Brett McGonegal (Chief Executive Officer), Mr. Chen Shengjie, Mr. Tsoi Tong Hoo, Tony and Ms. Ko Wing Yan, Samantha (each of whom is an executive director of the Company), Mr. Dorian M. Barak (whom is a non-executive director of the Company) and Mr. Liu Zhengui, Mr. Chu Chung Yue, Howard and Dr. Wong Yau Kar, David, BBS, JP (each of whom is an independent non-executive director of the Company).*