

Next Day Disclosure Return
(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: Reorient Group Limited
瑞東集團有限公司

Stock code: 376

Date submitted: 13 / 5 / 2015

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Exchange”).

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary shares

I.					
Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing issued share capital before relevant share issue (Notes 4, 6 and 7)	Exercise price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)
Opening balance as at (Note 2) <u>30/4/2015</u>	455,651,221				
Issue of shares on 13/5/2015 pursuant to exercise of share options granted under the Share Option Scheme of the Company adopted on 21 July 2011 (Note 3)	157,381	0.035%	HK\$3.65	HK\$9.00	59.44% discount
Share repurchases	N/A	N/A			
Closing balance as at (Note 8) <u>13/5/2015</u>	455,808,602				

Submitted by: Jim Pak Keung, Patrick

(Name)

Title: Secretary
(Director, Secretary or other duly authorised officer)