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REORIENT GROUP LIMITED

瑞東集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 376)

VOLUNTARY ANNOUNCEMENT

CLARIFICATION REGARDING INCORRECT MEDIA SPECULATIONS

The board of directors of Reorient Group Limited the (“**Company**”) wishes to refer to the recent publication by media concerning any influence or involvement by any third parties in the engagement of Reorient Financial Markets Limited (“**Reorient Financial**”), a wholly owned subsidiary of the Company, with 21 Holdings Limited (HKEx stock code: 1003.HK) (“**21 Holdings**”).

The Company wishes to clarify that Reorient Financial was the financial adviser to 21 Holdings and as such, it received, and at the same time another wholly owned subsidiary of the Company subscribed for, shares in 21 Holdings. Reorient Financial’s engagement and advice pre-dated the transactions entered into by Company described in its announcement dated 8 May 2015.

The Company therefore considers such media publication incorrect and without any factual basis.

By order of the board of directors
REORIENT Group Limited
Ko Chun Shun, Johnson
Chairman

Hong Kong, 15 May 2015

As at the date of this announcement, the Board comprises Mr. Ko Chun Shun, Johnson (Chairman), Mr. Brett McGonegal (Chief Executive Officer), Mr. Chen Shengjie, Mr. Tsoi Tong Hoo, Tony and Ms. Ko Wing Yan, Samantha (each of whom is an executive director of the Company), Mr. Dorian M. Barak (who is a non-executive director), and Mr. Liu Zhengui, Mr. Chu Chung Yue, Howard and Dr. Wong Yau Kar, David, BBS, JP (each of whom is an independent non-executive director of the Company).

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.