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REORIENT GROUP LIMITED
瑞東集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 376)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Reorient Group Limited (the “Company”) dated 29 May 2015 (the “Announcement”) in respect of, among other things, the Subscription Agreements and the Whitewash Waiver. Capitalised terms used herein shall have the same meaning as defined in the Announcement, unless stated otherwise.

As disclosed in the Announcement, a circular relating to the Subscription Agreements and the Whitewash Waiver would be despatched by the Company to the Independent Shareholders as soon as practicable and within 21 days from the date of the Announcement pursuant to Rule 8.2 of the Takeovers Code. As additional time is required to appoint the independent financial adviser, finalise the information to be disclosed and prepare the circular, the Company has applied to the Executive for an extension of time to despatch the Circular from 19 June 2015 to a date falling on or before 17 July 2015 and the Executive has indicated that it is minded to grant such consent.

By Order of the Board
REORIENT GROUP LIMITED
Ko Chun Shun, Johnson
Chairman

Hong Kong, 19 June 2015

As at the date of this announcement, the Board comprises Mr. Ko Chun Shun, Johnson, Mr. Brett McGonegal, Mr. Chen Shengjie, Ms. Ko Wing Yan, Samantha and Mr. Tsoi Tong Hoo, Tony (who are executive directors), Mr. Dorian M. Barak (who is a non-executive director), and Mr. Liu Zhengui, Mr. Chu Chung Yue, Howard and Dr. Wong Yau Kar, David, BBS, JP (who are independent non-executive directors).

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.