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REORIENT GROUP LIMITED

瑞東集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 376)

**SUPPLEMENTAL ANNOUNCEMENT
DISCLOSEABLE TRANSACTION —
CHANGE OF PAYMENT TERMS**

Reference is made to the announcement dated 19 December 2014 (the “Joint Announcement”) jointly issued by REORIENT Group Limited (the “Company”) and China Jiu hao Health Industry Corporation Limited (“China Jiu hao”) in relation to, among other things, the FAS Agreement entered into between RFM and China Jiu hao and the announcement dated 8 June 2015 and (the “Announcement”) issued by the Company in relation to the change of payment terms under the FAS Agreement. Capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement and the Announcement unless the context requires otherwise.

As set out in the Announcement, on 8 June 2015, RFM and China Jiu hao entered into the addendum (the “Addendum”) to the FAS Agreement pursuant to which the payment terms under the FAS Agreement were amended to be payable in the form of cash instead of 82,500,000 new CJ Shares as originally agreed.

On 17 June 2015, China Jiu hao and the Group agreed to terminate the FAS Agreement by mutual agreement, effective immediately. China Jiu hao will pay the cash fee to RFM within three business days of the date of termination. The board of the Company (the “Board”) considers that the change of in the payment method of RFM’s fee of HK\$49,500,000 from shares to cash and terminating the FAS Agreement at this juncture is fair and reasonable and in the interests of the Company and

its shareholders as a whole on basis that (i) the actual amount of cash payment is exactly the same as the fee originally agreed between RFM and China Jiu hao; (ii) there is value to the Company in receiving payment in cash now rather than in CJ Shares months later under the original payment terms; and (iii) we were presented with information that a potential conflict of interest might arise on RFM's role acting for China Jiu hao which could be avoided through RFM taking its fee in cash and ceasing to be engaged under the FAS Agreement.

By order of the Board
REORIENT GROUP LIMITED
Ko Chun Shun, Johnson
Chairman

Hong Kong, 24 June 2015

As at the date of this announcement, the board of the directors of the Company comprises Mr. Ko Chun Shun, Johnson, Mr. Brett McGonegal, Mr. Chen Shengjie, Ms. Ko Wing Yan, Samantha and Mr. Tsoi Tong Hoo, Tony (each of whom are executive directors), Mr. Dorian M. Barak (who is a non-executive director), and Mr. Liu Zhengui, Mr. Chu Chung Yue, Howard and Dr. Wong Yau Kar, David, BBS, JP (each of whom are independent non-executive directors).