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Yunfeng Financial Group Limited

雲鋒金融集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 376)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to (1) the announcement of Yunfeng Financial Group Limited (the “**Company**”) dated 17 August 2017 in relation to (i) the very substantial acquisition in relation to the acquisition of 60% of the issued share capital of MassMutual Asia Limited; (ii) an issue of ordinary shares pursuant to specific mandate; (iii) an application for whitewash waiver; (iv) the special deal; (v) the strategic cooperation among the Company, Massachusetts Mutual Life Insurance Company and Ant Financial Group; and (vi) the proposed continuing connected transactions; (2) the announcement of the Company dated 6 September 2017 in relation to the delay in despatch of the Circular and (3) the update announcements of the Company dated 12 October 2017, 13 November 2017 and 13 December 2017 in relation to the proposed Acquisition (the “**Announcements**”). Capitalized terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

The Company proposes to hold the extraordinary general meeting to consider, and if thought fit, approve, among other things, the Share Purchase Agreement and transactions contemplated thereunder, the Whitewash Waiver and the Sheen Light Acquisition (the “**EGM**”) on Wednesday, 10 January 2018.

To ascertain the identity of the Shareholders who are entitled to attend and vote at the EGM, the register of members of the Company will be closed from Friday, 5 January 2018 to Wednesday, 10 January 2018 (both days inclusive) during which period no share transfers can be registered. In order to be eligible to attend and vote at the EGM, all duly completed transfer forms accompanied by the relevant share certificates must be lodged with the share registrar of the Company, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Thursday, 4 January 2018.

Further details in relation to, among other things, the Share Purchase Agreement and transactions contemplated thereunder, the Whitewash Waiver and the Sheen Light Acquisition, will be set out in the Circular, which is expected to be despatched to the shareholders of the Company as soon as practicable and in any event no later than 31 December 2017.

WARNING

The Acquisition is subject to a number of Conditions, including but not limited to approvals by the HKIA, the SFC, the MPFA and the AMCM and approval of the Acquisition, the Specific Mandate, the Whitewash Waiver and the Sheen Light Acquisition by the Independent Shareholders, which may or may not be fulfilled. Shareholders and potential investors of the Company should exercise caution when they deal or contemplate dealing in the Shares or other securities of the Company.

Shareholders and potential investors should refer to the Circular for further details of the Acquisition, the Specific Mandate, the Whitewash Waiver, the Sheen Light Acquisition and the transactions contemplated under the Share Purchase Agreement.

By Order of the Board
Yunfeng Financial Group Limited
Li Ting

Executive Director and Chief Executive Officer

Hong Kong, 19 December 2017

As at the date of this announcement, the Board comprises Mr. Yu Feng (who is Chairman and non-executive director), Ms. Li Ting and Mr. Huang Xin (who are executive directors), Mr. Ko Chun Shun, Johnson, Ms. Hai, Olivia Ou and Mr. Huang Youlong (who are non-executive directors), and Mr. Lin Lijun, Mr. Qi Daqing and Mr. Chu Chung Yue, Howard (who are independent non-executive directors).

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.