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Yunfeng Financial Group Limited

雲鋒金融集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 376)

VOLUNTARY ANNOUNCEMENT SHARE PURCHASE PURSUANT TO THE 2016 SHARE AWARD SCHEME AND GRANT OF SHARE AWARDS PURSUANT TO THE 2016 SHARE AWARD SCHEME

Reference is made to the announcements of Yunfeng Financial Group Limited (the “**Company**”) dated 12 December 2016 and 11 January 2017 (the “**Announcements**”) in relation to, among other things, (i) the adoption of the share award scheme (the “**2016 Share Award Scheme**”) by the Company and (ii) the appointment of Bank of Communications Trustee Limited (“**BoCom Trustee**”) as one of the trustees for the administration of the 2016 Share Award Scheme. Capitalized terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

As disclosed in the announcement of the Company dated 11 January 2017, the Board has resolved to pay up to HK\$480 million to BoCom Trustee for the purchase of existing Shares for satisfaction of any Pool B Share Award which may be granted to the Pool B Selected Participants, being connected persons of the Company.

During the period from 19 January 2018 to 26 January 2018 (the “**Period**”), BoCom Trustee purchased a total number of 19,180,000 Shares on the market as well as from independent third parties for the purpose of the 2016 Share Award Scheme. Details of the Shares purchased during the Period and the latest information about the Shares held by BoCom Trustee on trust for the benefit of the Pool B Selected Participants are as follows:

Trade date:	19 January 2018 to 26 January 2018
Settlement date:	23 January 2018 to 30 January 2018
Total number of Shares purchased:	19,180,000 Shares

Percentage of the Shares purchased to the total number of Shares in issue as at the date of this announcement: Approximately 0.79%

Average consideration per Share: Approximately HK\$5.5097

Total consideration of Shares purchased: HK\$105,676,820

Balance of number of Shares held by BoCom Trustee:

- prior to the purchase 820,000 Shares

- immediately after the purchase 20,000,000 Shares

On the date of this announcement, the Board has granted Pool B Share Awards in respect of an aggregate of 950,000 Shares to two Pool B Selected Participants who are connected persons pursuant to the 2016 Share Award Scheme. The Grant Shares shall be vested seven days after the grant and shall be transferred by BoCom Trustee to the relevant Pool B Selected Participants. The Grant Shares represent approximately 0.04% of the issued Shares as at the date of this announcement. The closing price of the Shares on The Stock Exchange of Hong Kong Limited as at the date of grant of the Pool B Share Awards is HK\$6.09 per Share.

As the Grant Shares shall be existing Shares transferred by BoCom Trustee to the relevant Pool B Selected Participants, the grant of the Pool B Share Award does not constitute connected transactions of the Company. After such transfer, the balance of number of Shares held by BoCom Trustee is 19,050,000 Shares.

By Order of the Board
Yunfeng Financial Group Limited
Li Ting

Executive Director and Chief Executive Officer

Hong Kong, 26 January 2018

As at the date of this announcement, the Board comprises Mr. Yu Feng (who is Chairman and non-executive director), Ms. Li Ting and Mr. Huang Xin (who are executive directors), Mr. Ko Chun Shun, Johnson and Ms. Hai, Olivia Ou (who are non-executive directors), and Mr. Lin Lijun, Mr. Qi Daqing and Mr. Chu Chung Yue, Howard (who are independent non-executive directors).