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云 锋 金 融

Yunfeng Financial Group Limited

雲鋒金融集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 376)

VOLUNTARY ANNOUNCEMENT

The announcement is made by Yunfeng Financial Group Limited (the “**Company**”), together with its subsidiaries (the “**Group**”) on a voluntary basis to keep its shareholders and potential investors informed of the latest business development of the Group.

The Company, through Youyu Global Limited (“**Youyu**”), a wholly-owned subsidiary of the Company, entered into an strategic investment agreement with the shareholders of Qutke Technology (Beijing) Co. Ltd (況客科技(北京)有限公司) (“**Qutke**”), on 16 May 2018, pursuant to which Youyu agreed to subscribe new equity shares of RMB 50 million in Qutke by cash. After completion of the investment, Youyu will hold 16.67% equity interest in Qutke and Youyu will be the second largest shareholder and has the right to nominate one member on Qutke’s corporate board.

Qutke is a Fintech company based in Beijing, the PRC. Qutke specializes in providing one-stop system solutions and investment research support for financial institutions. The products and services include FOF system and investment research platform.

The Board considers that the investment will complement the Group’s core business of providing comprehensive financial services to individual and institutional investors, as well as corporate clients using the latest online technology. The Board considers that the investments are on normal commercial terms determined after arm’s length negotiations between the parties and are fair and reasonable and in the interests of the Company and its shareholders as a whole.

By Order of the Board
Yunfeng Financial Group Limited
Li Ting
Executive Director and Chief Executive Officer

Hong Kong, 16 May 2018

As at the date of this announcement, the Board comprises Mr. Yu Feng (who is Chairman and non-executive director), Ms. Li Ting and Mr. Huang Xin (who are executive directors), Mr. Ko Chun Shun, Johnson and Ms. Hai, Olivia Ou (who are non-executive directors), and Mr. Lin Lijun, Mr. Qi Daqing and Mr. Chu Chung Yue, Howard (who are independent non-executive directors).