



Yunfeng Financial Group Limited

雲鋒金融集團有限公司

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock code / 股份代碼: 376)

NOTIFICATION LETTER 通知信函

17 May 2019

Dear Non-registered holder(s) ^(Note 2),

Yunfeng Financial Group Limited (the “Company”)

– Notice of Publication of Circular for Annual General Meeting containing Notice of Annual General Meeting (“Current Corporate Communication”)

The English and Chinese versions of the Company’s Current Corporate Communication are available on the Company’s website at www.yff.com and the website of Hong Kong Exchanges and Clearing Limited (“HKEx”) at www.hkexnews.hk. You may access the Current Corporate Communication by selecting the relevant document(s) under “Investor Relations” on the home page of the Company’s website or browsing through the website of HKEx.

If you want to receive a printed version of the Current Corporate Communication, please complete and sign the Request Form on the reverse side and return it to the Company c/o Computershare Hong Kong Investor Services Limited (the “Share Registrar”) by using the mailing label at the bottom of the Request Form (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp). The address of the Share Registrar is 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from the Company’s website at www.yff.com or the website of HKEx at www.hkexnews.hk.

Please note that your instruction on the Request Form will apply to all future Corporate Communication to be sent to you until you notify the Company’s Share Registrar to the contrary or unless you have at anytime ceased to have shareholdings in the Company.

Should you have any queries relating to any of the above matters, please call the Company’s telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday, excluding public holidays or send an email to yunfeng.ecom@computershare.com.hk.

By Order of the Board of
Yunfeng Financial Group Limited
Li Ting
Executive Director and Chief Executive Officer

Note 1: Annual General Meeting of the Company will be held at 3:00 pm on Friday, 21 June 2019 at Suites 3206-3208, One Exchange Square, 8 Connaught Place, Central, Hong Kong.

Note 2: This letter is addressed to Non-registered holders (“Non-registered holder” means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communication). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.

各位非登記持有人 ^(附註 2) :

雲鋒金融集團有限公司 (「本公司」)

– 載有股東周年大會通告的股東周年大會通函 (「本次公司通訊文件」) 之發佈通知

本公司的本次公司通訊文件中、英文版本已上載於本公司網站 www.yff.com 及香港交易及結算所有限公司 (「香港交易所」) 披露易網站 www.hkexnews.hk, 歡迎瀏覽。請在本公司網站主頁內的「投資者關係」項下選擇有關文件或在香港交易所披露易網站瀏覽有關文件。

如閣下欲收取本次公司通訊文件之印刷本, 請填妥並簽署在本函背面的申請表格, 並使用隨附之郵寄標籤經由香港中央證券登記有限公司 (「股份過戶登記處」) 寄回本公司 (如在香港投寄, 毋須貼上郵票; 否則, 請貼上適當的郵票)。股份過戶登記處地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。申請表格亦可於本公司網站 www.yff.com 或香港交易所披露易網站 www.hkexnews.hk 內下載。

請注意 閣下於申請表格上的指示將適用於日後發送予閣下之本公司所有公司通訊, 直至閣下通知股份過戶登記處另外之安排或閣下在任何時候停止持有本公司股份。

如閣下對本函內容有任何疑問, 請致電本公司電話熱線 (852) 2862 8688, 辦公時間為星期一至五 (公眾假期除外) 上午9時正至下午6時正或電郵至 yunfeng.ecom@computershare.com.hk。

承董事會命
雲鋒金融集團有限公司
執行董事兼行政總裁
李婷

二零一九年五月十七日

附註 1: 股東周年大會將於二零一九年六月二十一日(星期五)下午三時正假座香港中環康樂廣場八號交易廣場一座 3206 至 3208 室舉行。

附註 2: 此函件乃向本公司之非登記持有人(“非登記持有人”指股份存放於中央結算及交收系統的人士或公司, 透過香港中央結算有限公司不時向本公司發出通知, 希望收到公司通訊)發出。如果閣下已經出售或轉讓所持有之本公司股份, 則無需理會本函件及所附申請表格。

MHGH-17052019-1(21)



云鋒金融

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(Stock code / 股份代碼: 376)

Request Form 申請表格

To: Yunfeng Financial Group Limited (the "Company")
c/o Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre,
183 Queen's Road East, Wanchai, Hong Kong

致: 雲鋒金融集團有限公司 (「本公司」)
經 香港中央證券登記有限公司
香港灣仔皇后大道東 183 號
合和中心 17M 樓

I/We would like to receive **printed version in both English and Chinese** of all the corporate communication ⁽¹⁾ of the Company.
本人/我們希望收取 貴公司之**全部**公司通訊文件⁽¹⁾之**中英文印刷本**。

Name(s) of Non-registered
holder(s):
非登記持有人姓名

Signature:
簽名

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact telephone number:
聯絡電話號碼

Date:
日期

Notes 附註:

- Corporate Communication includes but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
公司通訊文件包括但不限於: (a)董事會報告、年度帳目連同核數師報告及財務摘要報告(如適用); (b)中期報告及中期摘要報告(如適用); (c)會議通告; (d)上市文件; (e)通函及(f)委任代表表格。
- Please complete all your details clearly.
請 閣下清楚填寫所有資料。
- This letter is addressed to Non-registered holders ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communication).
此函件乃向本公司之非登記持有人("非登記持有人"指股份存放於中央結算及交收系統的人士或公司, 透過香港中央結算有限公司不時向本公司發出通知, 希望收到公司通訊)發出。
- Any form with no signature or otherwise incorrectly completed will be void.
如在本表格未有簽署、或在其他方面填寫不正確, 則本表格將會作廢。
- The above instruction will apply to the Corporate Communication to be sent to you until you notify to the Company's Share Registrar, Computershare Hong Kong Investor Services Limited, to the contrary or unless you have at anytime ceased to have holdings shares in the Company.
上述指示適用於發送予 閣下之所有公司通訊, 直至 閣下通知本公司股份過戶登記處, 香港中央證券登記有限公司另外之安排或任何時候停止持有本公司的股份。
- For the avoidance of doubt, we do not accept any other instructions given on this Form. Any other instructions inserted on this Form will be void.
為免存疑, 本公司恕不接受此表格上提供的任何其他指示。任何在此表格上提供的額外指示將視作無效。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- "Personal Data" in these statements has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本聲明中所指的「個人資料」具有香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義。
- Your supply of Personal Data to the Company is on a voluntary basis. If you fail to provide sufficient information, the Company may not be able to process your request form.
閣下是自願向本公司提供個人資料。若 閣下未能提供足夠資料, 本公司可能無法處理 閣下申請表格。
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, its share registrar, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for our verification and record purposes.
本公司可就任何所說明的用途, 將 閣下的個人資料披露或轉移給本公司的附屬公司、股份過戶登記處、及/或其他公司或團體, 並將在適當期間保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing to Personal Data Privacy Officer of Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
閣下有權根據《私隱條例》的條文查閱及/或修改 閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式向香港中央證券登記有限公司(地址: 香港皇后大道東183號合和中心17M樓)的個人資料私隱主任提出。

郵寄標籤 MAILING LABEL

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong

閣下寄回此申請表格時, 請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick this on the envelope
to return this Request Form to us.

No postage stamp is necessary if posted in Hong Kong.