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ZHONG HUA INTERNATIONAL HOLDINGS LIMITED

中華國際控股有限公司*

(Incorporated In Bermuda with limited liability)

(Stock Code: 1064)

ANNOUNCEMENT PURSUANT TO RULE 13.09 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Ltd. (the “Stock Exchange”).

On 14 January 2010, a statement was advertised on the Hong Kong Economic Journal (the “Statement”) in Hong Kong stating, inter alia, that the court’s rulings on an appeal against Guangzhou Zheng Da Real Estate Development Company Limited (“Guangzhou Zheng Da”) and Zheng Da Real Estate Development Company Limited (“HK Zheng Da”) (the “Appeal”) had been made. The Statement was issued by the appellant in the Appeal. Both Guangzhou Zheng Da and HK Zheng Da are appellees in the Appeal (collectively the “Appellees”).

Guangzhou Zheng Da is wholly-owned by HK Zheng Da while 25% equity interests of HK Zheng Da are indirectly wholly-owned by Zhong Hua International Holdings Limited (the “Company”) as at the date of this announcement. Details of the background of the Appeal are set out in the annual report of the Company for the year ended 31 December 2008, the interim report of the Company for the six months ended 30 June 2009 and the announcements of the Company dated 29 June 2009 and 17 December 2009 (collectively the “Disclosure”).

As at the date of this announcement, to the best knowledge and belief of the directors of the Company, and having made all reasonable enquiries, the Company confirms that hearings of the Appeal have commenced in October 2009, but the Appellees have not yet received any notice of judgment or any written judgment from the relevant legal authority. The Company further confirms that the Appellees have observed all legal processes in respect of the Appeal. Save as aforesaid, the Company confirms that the information about the Appeal as stated in the Disclosure remains valid. The Company is currently performing enquiries and seeking legal advice on the allegations mentioned in the Statement. If there is any new development to the above, further announcement will be made by the Company as circumstances necessitate.

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 10:00 a.m. on 14 January 2010 pending release of an announcement in relation to price sensitive information and will remain suspended until further notice.

On behalf of the Board
Zhong Hua International Holdings Limited
Ho Kam Hung
Executive Director

Hong Kong, 11 February 2010

As at the date of this announcement, the board of directors of the Company comprises:(i) Mr. Ho Kam Hung as executive director; (ii) Mr. Young Kwok Sui as non-executive director; and (iii) Mr. Lawrence K. Tam, Ms. Wong Miu Ting, Ivy and Mr. Wong Kui Fai as independent non-executive directors.

** for identification purpose only*