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## ZHONG HUA INTERNATIONAL HOLDINGS LIMITED

中華國際控股有限公司\*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1064)

### COMPLETION OF PLACING OF SHARES

The Board is pleased to announce that completion of the Placing took place on 21 November 2007 and 145,000,000 Placing Shares were successfully placed to not less than six independent placees.

Reference is made to the announcement of the Company dated 26 October 2007 in relation to, among others, the best-effort Placing (the “Announcement”). Terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

The Board announces that completion of the Placing took place on 21 November 2007 and 145,000,000 Placing Shares have been placed by the Placing Agent to not less six placees who are third parties independent of the Company and its connected persons. The Placing Shares represent approximately 18.7% of the existing issued share capital of the Company and approximately 15.8% of the issued share capital of the Company as enlarged by the Placing Shares.

Set out below is the shareholding structure of the Company (i) as at 26 October 2007, being the date of the Announcement; and (ii) upon completion of the Placing and as at the date of this announcement:

Shareholders	As at the date of Announcement		Upon completion of the Placing and as at the date of this announcement	
	Number of Shares	%	Number of Shares	%
High Rank Enterprises Limited (Note 1)	31,700,000	4.1%	31,700,000	3.4%
On Tai Profits Limited (Note 2)	27,000,000	3.5%	27,000,000	2.9%
Morcambe Corporation (Note 3)	27,000,000	3.5%	27,000,000	2.9%
Morgan Estate Assets Limited (Note 4)	14,500,000	1.9%	14,500,000	1.6%
Ho Family	100,200,000	13.0%	100,200,000	10.8%
Super Grand Holdings Limited and its associates (Note 5)	80,000,000	10.3%	80,000,000	8.7%
Placees	–	0.0%	145,000,000	15.8%
Other public Shareholders	595,041,300	76.7%	595,041,300	64.7%
<b>Total</b>	<b>775,241,300</b>	<b>100.0%</b>	<b>920,241,300</b>	<b>100.0%</b>
<b>Total public Shareholders</b>	<b>595,041,300</b>	<b>76.7%</b>	<b>820,041,300</b>	<b>89.2%</b>

*Notes:*

1. Each of Messrs. Ho Tsam Hung and Ho Kam Hung, being the executive Directors, is interested in approximately 31.58% of the issued share capital of High Rank Enterprises Limited. Messrs. Ho Tsam Hung and Ho Kam Hung are brotherhood.
2. On Tai Profits Limited is wholly owned by Mr. Ho Pak Hung, a former Director and a brother of Messrs. Ho Tsam Hung and Ho Kam Hung.
3. Morcambe Corporation is wholly owned by Mr. Ho Kam Hung, an executive Director.
4. Morgan Estate Assets Limited is wholly owned by Mr. Ho Tsam Hung, an executive Director.
5. Super Grand Holdings Limited is wholly owned by Mr. Henry Mong. It will be treated as public Shareholders as long as its shareholding in the Company is below 10%.

By Order of the Board  
**Zhong Hua International Holdings Limited**  
**Ho Kam Hung**  
*Executive Director*

Hong Kong, 22 November 2007

*As at the date of this announcement, the Board comprises Messrs. Ho Tsam Hung, Ho Kam Hung and Yang Jia Jian who are executive Directors, Ms. Lam Kuo and Mr. Young Kwok Sui as non-executive Directors, and Messrs. Lawrence K. Tam, Wong Miu Ting, Ivy and Wong Kui Fai who are independent non-executive Directors.*

\* *For identification purpose only*