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PACIFIC PLYWOOD HOLDINGS LIMITED

太平洋實業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 767)

SUSPENSION OF TRADING AND PRICE SENSITIVE INFORMATION

At the request of Pacific Plywood Holdings Limited (the "**Company**"), trading in its shares on The Stock Exchange of Hong Kong Limited will be suspended with effect from 9:30 a.m. on 24 January 2011 pending the release of a clarification announcement in relation to placing of new shares dated 21 January 2011 which is price sensitive information.

By order of the Board of
Pacific Plywood Holdings Limited
Huang Chuan Fu
Executive Director

Hong Kong, 24 January 2011

As at the date of this announcement, the executive Directors are Ms. Jia Hui, Mr. Huang Chuan Fu, Mr. Jiang Yi Ren and Mr. Liang Jian Hua and the independent non-executive Directors are Mr. Chan Kin Sang, Mr. Cheng Po Yuen and Mr. Wong Chun Hung.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited and the website of the Company for at least 7 days from the date of its posting.

** For identification purpose only*