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## **PACIFIC PLYWOOD HOLDINGS LIMITED**

**太平洋實業控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 767)**

### **POLL RESULTS OF SPECIAL GENERAL MEETING HELD AT 9:00 A.M. ON 9 APRIL 2011**

The Board is pleased to announce that the ordinary resolutions as set out in the notice of special general meeting contained in the Circular were duly approved by the Shareholders by way of poll at the SGM held at 9:00 a.m. on 9 April 2011.

Reference is made to the circular incorporating a notice of special general meeting of Pacific Plywood Holdings Limited (the “**Company**”) dated 24 March 2011 (the “**Circular**”) in relation to the proposed refreshment of the 10% scheme mandate limit on the grant of options under the share option scheme. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

#### **POLL RESULTS OF SGM**

The SGM was held at 9:00 a.m. on 9 April 2011 to consider the ordinary resolutions to ratify and approve the proposed refreshment of the Scheme Mandate Limit on the grant of options under the Share Option Scheme, which was subject to the approval of the Shareholders by way of poll at the SGM. Details of the ordinary resolutions were set out in the notice of special general meeting dated 24 March 2011.

The Board is pleased to announce that the ordinary resolutions as set out in the notice of special general meeting contained in the Circular were duly approved by the Shareholders by way of poll at the SGM.

\* *For identification purpose only*

The Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking. The poll results of the resolutions are as follows:

Ordinary resolutions	Number of votes (%)	
	For	Against
To refresh the 10 per cent. general limit under the share option scheme adopted by the Company on 21 June 2002 (the “Share Option Scheme”) (the “Refreshed Scheme Mandate”)	26,629,396 100%	0 0%
To authorise the directors of the Company or a duly authorised committee thereof be and is/are: (i) at its/their absolute discretion, to grant options to subscribe for shares of the Company within the Refreshed Scheme Mandate in accordance with the rules of the Share Option Scheme, and (ii) to allot, issue and deal with shares of the Company pursuant to the exercise of options granted under the Share Option Scheme within the Refreshed Scheme Mandate	26,629,396 100%	0 0%

As at the date of the SGM, the total number of Shares entitling the holders to attend and vote for or against the ordinary resolutions at the SGM was 92,472,777 Shares, representing 100% of the total issued share capital of the Company. There was no Share entitling the holders to attend and vote only against the ordinary resolutions at the SGM. No Shareholder was required to abstain from voting in relation to the ordinary resolutions.

By order of the Board  
**Pacific Plywood Holdings Limited**  
**Huang Chuan Fu**  
*Executive Director and Deputy Chairman*

Hong Kong, 10 April 2011

*As at the date of this announcement, the executive Directors are Mr. Liang Jian Hua (Chairman), Mr. Huang Chuan Fu (Deputy Chairman), Ms. Jia Hui and Mr. Jiang Yi Ren and the independent non-executive Directors are Mr. Chan Kin Sang, Mr. Cheng Po Yuen and Mr. Wong Chun Hung.*

*This announcement will remain on the website of The Stock Exchange of Hong Kong Limited and the website of the Company for at least 7 days from the date of its posting.*