



## 2. Preference Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*HKD*) : 200,000,000



## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
Total B. (Ordinary shares)					<u>N/A</u>	
(Preference shares)					<u>N/A</u>	
(Other class)					<u>N/A</u>	

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes						
	HK\$	48,000,000	NIL	48,000,000	NIL	175,182,481 (Remark 2)
Stock code (if listed)						
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.274					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2. Convertible notes						
	HK\$	44,000,000 56,000,000 (Remark 3)	100,000,000	NIL	1,219,512,192 (Remark 3)	NIL
Stock code (if listed)	Ordinary					
Class of shares issuable (Note 1)	HK\$0.082					
Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	( 13 / 04 / 2011 )					
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( )					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				Total C. (Ordinary shares)	1,219,512,192	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A <hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )		
2. N/A <hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )		
3. N/A <hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )		
<div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div>	N/A <hr/> N/A <hr/> N/A <hr/>	

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency <u>HK\$0.08</u>	Class of shares issuable <u>Ordinary</u> ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy)	(Remark 1) (18/5/2011) (13/4/2011)	<u>2,774,183,310</u> <u>NIL</u>
2.	Open offer	At price : State currency _____	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	_____    _____
3.	Placing	At price : State currency _____	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	_____    _____
4.	Bonus issue		Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	_____    _____

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency _____	_____ Class of shares issuable <u>      N/A      </u> (Note 1) Issue and allotment date : ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	_____ _____
6.	Repurchase of shares	Class of shares <u>      N/A      </u> repurchased (Note 1) Cancellation date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____ _____
7.	Redemption of shares	Class of shares <u>      N/A      </u> redeemed (Note 1) Redemption date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____ _____
8.	Consideration issue At price : State currency _____	_____ Class of shares issuable <u>      N/A      </u> (Note 1) Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____ _____



For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)		
10. Other (Please specify)	At price : State currency _____ Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)		
		Total E. (Ordinary shares)	<u>2,774,183,310</u>
		(Preference shares)	<u>N/A</u>
		(Other class)	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>3,993,695,502</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

1. At the special general meeting of the Company on 13 April 2011, the independent shareholders approved the rights issue on the basis of thirty rights shares for every one share held on the record date of 26 April 2011 at a subscription price of HK\$0.08 per rights share by way of poll (the "Rights Issue"). The Rights Issue has become unconditional on 18 May 2011. 2,774,183,310 rights share with a par value of HK\$0.025 were allotted and issued on 18 May 2011 and the certificates for these rights shares were despatched on or before 23 May 2011.

Details of the Rights Issue were set out in the circular of the Company dated 28 March 2011.

2. As a result of the approval obtained by way of poll by the independent shareholders of the Company at the special general meeting held on 6 May 2011 and the Rights Issue which became unconditional on 18 May 2011, the conversion price of the convertible notes with an aggregate principal amount of HK\$48,000,000 is adjusted to HK\$0.274 per conversion share and convertible into 175,182,481 shares with a par value of HK\$0.025 each based on the terms and conditions of the convertible notes.

Details were set out in the announcement of the Company dated 20 May 2011.

3. At the special general meeting of the Company on 13 April 2011, the shareholders of the Company approved by way of poll to place the placing convertible notes with a maximum aggregate principal amount of HK\$100,000,000. On 16 May 2011, the placing of these placing convertible notes in an aggregate amount of HK\$100,000,000 was completed. Upon 18 May 2011 when the Rights Issue became unconditional, the conversion price changed from HK\$0.58 (convertible into 172,413,793 shares with a par value of HK\$0.025 each) to HK\$0.082 (convertible into 1,219,512,192 shares with a par value of HK\$0.025 each) pursuant to the terms and conditions of these placing convertible notes. On 18 May 2011, the holders of these placing convertible notes converted these placing convertible notes in full into 1,219,512,192 shares with a par value of HK\$0.025 each.

Details were set out in the announcements of the Company dated 16 May 2011 and 20 May 2011 and the next day disclosure return of the Company dated 18 May 2011.

Submitted by: Tam Hang Yin

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*