

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



PACIFIC PLYWOOD HOLDINGS LIMITED
太平洋實業控股有限公司*
(Incorporated in Bermuda with limited liability)
(Stock code: 767)

**UNUSUAL SHARE PRICE AND TRADING VOLUME MOVEMENTS;
INSIDE INFORMATION; AND
RESUMPTION OF TRADING**

This announcement is made by Pacific Plywood Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

The board of directors (the “**Board**”) of the Company has noted today’s increases in the price and trading volume of shares of the Company (the “**Shares**”). Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that it is not aware of any reasons for such movements and save as disclosed herein, it is not aware of any reasons for these price and volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the SFO.

The Board wishes to state that, as part of its routine exercise, the Company is now reviewing the performance of its existing investment portfolio and evaluating the investment potentials of other investment opportunities available to the Company. Subject to the result of such review, the Company may make suitable investment decisions which may involve the disposal of the whole or part of its existing

investment portfolio and/or the change of the components and/or the asset allocation of its investment portfolio with a view of realizing and/or optimizing the expected return and minimizing the risks.

Up to the date of this announcement, the Company has not yet finished the review and finalized its investment decision as aforesaid and hence has not entered into any legally binding agreement in relation to its investment portfolio. In the event that any such agreement(s) is entered into by the Company, the Company will comply with the relevant requirements under the Listing Rules and SFO.

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

At the request of the Company, trading in the Shares on the Stock Exchange was halted with effect from 2:03 p.m. on 29 October 2013, pending the release of this announcement. Application is made to the Stock Exchange for the resumption of trading of the Shares with effect from 9:00 a.m. on 30 October 2013.

By order of the Board
Pacific Plywood Holdings Limited
Huang Chuan Fu
Executive Director and Chairman

Hong Kong, 29 October 2013

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Huang Chuan Fu (*Chairman*)

Mr. Liang Jian Hua

Ms. Jia Hui

Mr. Jiang Yi Ren

Independent non-executive Directors

Mr. Wong Chun Hung

Mr. Wong Sze Kai

Mr. Zheng Zhen

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.