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**PACIFIC PLYWOOD HOLDINGS LIMITED**  
**太平洋實業控股有限公司\***  
*(Incorporated in Bermuda with limited liability)*  
**(Stock code: 767)**

**FORMATION OF NOMINATION COMMITTEE**

The board of directors (“**Directors**”) (the “**Board**”) of Pacific Plywood Holdings Limited (the “**Company**”) announces that the nomination committee comprising Mr. Cheng Po Yuen as the chairman and Mr. Wong Chun Hung and Mr. Li Sui Yang as members has been established by the Board with written terms of reference with effect from 13 February 2012.

By order of the Board  
**Pacific Plywood Holdings Limited**  
**Huang Chuan Fu**  
*Executive Director and Deputy Chairman*

Hong Kong, 13 February 2012

*As at the date of this announcement, the executive Directors are Mr. Ng Kwok Fai (Chairman), Mr. Huang Chuan Fu (Deputy Chairman), Mr. Liang Jian Hua, Ms. Jia Hui, Mr. Jiang Yi Ren, the non-executive Director is Mr. Chan Kin Sang, and the independent non-executive Directors are Mr. Cheng Po Yuen, Mr. Wong Chun Hung and Mr. Li Sui Yang.*

*In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*

*\* for identification purpose only*