

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **PACIFIC PLYWOOD HOLDINGS LIMITED**

**太平洋實業控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 767)**

### **MAJOR TRANSACTION — DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of Pacific Plywood Holdings Limited (the “**Company**”) dated 1 July 2012 relating to an extension of loan facility, which constituted a major transaction for the Company (the “**Announcement**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular containing, among other things, further details of the entering into of the Supplemental Facility Letter and a notice convening the SGM is expected to be despatched on or before 23 July 2012.

As additional time is required by the Company to finalise certain information to be included in the circular, it is expected that the date of despatch of the circular will be postponed from on or before 23 July 2012 to a date falling on or before 31 July 2012.

By order of the Board  
**Pacific Plywood Holdings Limited**  
**Huang Chuan Fu**  
*Deputy Chairman and Executive Director*

Hong Kong, 20 July 2012

As at the date of this announcement, the Directors are:

*Executive Directors*

Mr. Ng Kwok Fai (*Chairman*)  
Mr. Huang Chuan Fu (*Deputy Chairman*)  
Mr. Liang Jian Hua  
Ms. Jia Hui  
Mr. Jiang Yi Ren

*Independent non-executive Directors*

Mr. Cheng Po Yuen  
Mr. Wong Chun Hung  
Mr. Li Sui Yang

*Non-executive Director*

Mr. Chan Kin Sang

\* *For identification purpose only*