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**PACIFIC PLYWOOD HOLDINGS LIMITED**

**太平洋實業控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 767)**

**POLL RESULTS OF SPECIAL GENERAL MEETING**

**HELD AT 10:00 A.M. ON 22 OCTOBER 2012**

The Board is pleased to announce that the ordinary resolution as set out in the notice of the SGM contained in the Circular was duly approved by the Shareholders by way of poll at the SGM held at 10:00 a.m. on 22 October 2012.

Reference is made to the circular dated 4 October 2012 (the “Circular”) in relation to the Refreshment of General Mandate. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

**POLL RESULTS OF THE SGM**

The SGM was held at 10:00 a.m. on 22 October 2012 for the Shareholders to consider the ordinary resolution to approve the Refreshment of General Mandate. Details of the ordinary resolution were set out in the notice of the SGM contained in the Circular.

The Board is pleased to announce that the ordinary resolution as set out in the notice of the SGM contained in the Circular was duly approved by the Shareholders by way of poll at the SGM held at 10:00 a.m. on 22 October 2012.

*\* For identification purpose only*

The Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking. The poll results of the ordinary resolution are as follows:

Ordinary resolution	Number of votes (%)	
	For	Against
To approve the Refreshment of General Mandate.	1,213,670 (100%)	0 (0%)

Pursuant to Rule 13.36(4)(a) of the Listing Rules, any controlling Shareholders and their associates, or where there is no controlling Shareholder, the Directors (excluding independent non-executive Directors) and the chief executive of the Company and their respective associates shall abstain from voting in favour of the relevant resolution regarding the Refreshment of General Mandate to be proposed at the SGM.

As at the date of the SGM, Mr. Ng, being the chairman of the Company and the executive Director, holds 20% of the equity interest of Allied Summit and is indirectly interested in 1,506,975,804 Shares, representing approximately 67.71% of the issued share capital of the Company. Save for Mr. Ng, neither the Directors (excluding independent non-executive Directors) nor the chief executive of the Company held any Shares as at the date of the SGM. Accordingly, Mr. Ng and his associates (including Allied Summit) were required to abstain from voting in favour of the relevant resolution regarding the Refreshment of General Mandate.

As at the date of the SGM, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolution at the SGM was 718,706,317 Shares, representing 32.29% of the total issued share capital of the Company. There was no Share entitling the Shareholders to attend and vote only against the ordinary resolution at the SGM.

By order of the Board  
**Pacific Plywood Holdings Limited**  
**Huang Chuan Fu**  
*Executive Director and Deputy Chairman*

Hong Kong, 22 October 2012

As at the date of this announcement, the Directors are:

*Executive Directors*

Mr. Ng Kwok Fai (*Chairman*)  
Mr. Huang Chuan Fu (*Deputy Chairman*)  
Mr. Liang Jian Hua  
Ms. Jia Hui  
Mr. Jiang Yi Ren

*Independent non-executive Directors*

Mr. Cheng Po Yuen  
Mr. Wong Chun Hung

*Non-executive Director*

Mr. Chan Kin Sang

*In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*