



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Pacific Plywood Holdings Limited (the "Company")

Date Submitted 02/11/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>767</u> Description : <u>Ordinary shares</u>				
	No. of shares	ordinary	Par value (HKD)	Authorised capital (HKD) share
Balance at close of preceding month	<u>5,000,000,000</u>		<u>0.08</u>	<u>400,000,000</u>
Increase/(decrease)	<u>N/A</u>			<u>N/A</u>
Balance at close of the month	<u>5,000,000,000</u>		<u>0.08</u>	<u>400,000,000</u>
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>				
	No. of shares	ordinary	Par value (State currency)	Authorised capital (State currency) share
Balance at close of preceding month	<u> </u>		<u> </u>	<u> </u>
Increase/(decrease)	<u> </u>			<u> </u>
Balance at close of the month	<u> </u>		<u> </u>	<u> </u>

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>
		No. of preference shares	Par value (State currency)
			Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>
		No. of other classes of shares	Par value (State currency)
			Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (HKD) : 400,000,000

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency nominal value	of close preceding	Nominal value at exercised of during month	Nominal value the at close month	No. of new shares of issuer during month pursuant thereto	No. of new shares of issuer the may be issued pursuant thereto close of the month	No. of new shares of issuer which may be issued as at the month
1. N/A							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)							
2. N/A							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)							
3. N/A							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)							
4. N/A							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)							
Total B. (Ordinary shares)					N/A		
				(Preference shares)	N/A		
				(Other class)	N/A		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency amount outstanding	of Amount at close of preceding month	Converted during month	the Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
		Total C. (Ordinary shares)			N/A	
			(Preference shares)		N/A	
			(Other class)		N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Remark _____ _____ (/ /) shares (<i>Note 1</i>)		
2. N/A _____ _____ (/ /) shares (<i>Note 1</i>)		
3. N/A _____ _____ (/ /) shares (<i>Note 1</i>)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue		No. of new shares of issuer issued pursuant thereto	No. of new shares issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue At price : HK\$ <u>0.56</u>	Class of shares issuable <u>Ordinary</u> (Note 1) Issue and allotment date : (11/10/2012) (dd/mm/yyyy) SGM approval date: (07/09/2012) (dd/mm/yyyy)		<u>342,412,634</u>
2.	Open offer At price : State currency _____	Class of shares issuable <u>N/A</u> (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
3.	Placing At price : State currency _____	Class of shares issuable <u>N/A</u> (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
4.	Bonus issue	Class of shares issuable <u>Ordinary</u> (Note 1) Issue and allotment (11/10/2012) date : (dd/mm/yyyy) EGM approval date: (07/09/2012) (dd/mm/yyyy)		<u>1,712,063,170</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency _____ Class of shares issuable <u>N/A</u> (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
6. Repurchase of shares	Class of shares <u>N/A</u> repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
7. Redemption of shares	Class of shares <u>N/A</u> redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
8. Consideration issue	At price : State currency _____ Class of shares issuable <u>N/A</u> (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer during the month pursuant thereto	No. of issuer issued new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10. Other Subscription of new shares	At price : State currency _____ Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		Total E. (Ordinary shares) <u>2,054,475,804</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) <u>2,054,475,804</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2) <u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

Remark:

Upon the Rights Issue (with the Bonus Issue) becoming unconditional on 11 October 2012, the number of shares to be issued upon the exercise of an option granted to Jia Run Investments Limited (the “Agent Option”) has been adjusted from 6,189,626 shares to 12,936,318 shares, and the maximum and the minimum subscription price of the Agent Option has been adjusted from HK\$4.00 per Share and HK\$2.00 per share respectively to HK\$2.00 per share and HK\$2.00 per share respectively.

Upon the Rights Issue (with the Bonus Issue) becoming unconditional on 11 October 2012, the number of shares to be issued upon the exercise of an option granted to China Longjiang Forest Industry (Group) General Corporation (the “Longjiang Option”) has been adjusted from 6,189,626 shares to 12,936,318 shares, and the maximum and the minimum subscription price of the Longjiang Option has been adjusted from HK\$4.00 per share and HK\$2.00 per share respectively to HK\$2.00 per share and HK\$2.00 per share respectively.

Submitted by: Tam Hang Yin

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*