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PACIFIC PLYWOOD HOLDINGS LIMITED

太平洋實業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 767)

POLL RESULTS OF SPECIAL GENERAL MEETING HELD

AT 10:00 A.M. ON 18 DECEMBER 2013

The Board is pleased to announce that the ordinary resolutions as set out in the notice of SGM contained in the Circular was duly approved by the Shareholders by way of poll at the SGM held at 10:00 a.m. on 18 December 2013.

Reference is made to the circular dated 2 December 2013 (the “**Circular**”) in relation to the Refreshment of Existing General Mandate and the Refreshment of Scheme Mandate Limit under Share Option Scheme. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE SGM

The SGM was held at 10:00 a.m. on 18 December 2013 for the Shareholders to consider the ordinary resolutions to approve the Refreshment of Existing General Mandate and the Refreshment of Scheme Mandate Limit under Share Option Scheme. Details of the ordinary resolutions were set out in the notice of the SGM contained in the Circular.

The Board is pleased to announce that the ordinary resolutions as set out in the notice of SGM contained in the Circular were duly approved by the Shareholders by way of poll at the SGM held at 10:00 a.m. on 18 December 2013.

The Company’s Hong Kong branch share registrar and transfer office, Computershare

* *For identification purpose only*

Hong Kong Investor Services Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking. The poll results of the ordinary resolutions are as follows:

| Ordinary resolutions | Number of votes (%) | |
|---|---------------------------|----------------------|
| | For | Against |
| To approve the Refreshment of Existing General Mandate. | 1,622,727,734 (99.62%) | 6,160,000 (0.38%) |
| To approve the Refreshment of Scheme Mandate Limit under Share Option Scheme. | 1,622,727,734 (99.62%) | 6,160,000 (0.38%) |

Note: The full text of the ordinary resolutions was set out in the notice of SGM dated 2 December 2013

As more than 50% of the votes were cast in favour of the ordinary resolutions, the ordinary resolutions were duly approved at the SGM.

As at the date of the SGM, the number of issued shares of the Company was 2,782,102,650 Shares, which was the total number of Shares entitling the holders to attend and vote for or against the resolutions proposed at the SGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the ordinary resolutions at the SGM and no Shareholders were required under the Listing Rules to abstain from voting on the ordinary resolutions at the SGM.

By order of the Board
Pacific Plywood Holdings Limited
Huang Chuan Fu
Executive Director and Chairman

Hong Kong, 18 December 2013

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Huang Chuan Fu (*Chairman*)
 Mr. Liang Jian Hua
 Ms. Jia Hui
 Mr. Jiang Yi Ren

Independent non-executive Directors

Mr. Wong Chun Hung
 Mr. Wong Sze Kai
 Mr. Zheng Zhen

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.