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PACIFIC PLYWOOD HOLDINGS LIMITED

太平洋實業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 767)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD AT 10:30 A.M. ON 5 JUNE 2014**

The Board is pleased to announce that all the resolutions as set out in the notice of AGM contained in the Circular were duly approved by the Shareholders by way of poll at the AGM held at 10:30 a.m. on 5 June 2014.

Reference is made to the circular incorporating a notice of annual general meeting (the “**AGM**”) of Pacific Plywood Holdings Limited (the “**Company**”) dated 2 May 2014 (the “**Circular**”). Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE AGM

The AGM was held at 10:30 a.m. on 5 June 2014 to consider and to approve, *inter alia*, the resolutions in relation to the re-election of retiring directors and the General Mandates to issue and repurchase Shares. Details of the resolutions were set out in the Circular, the notice of AGM and the form of proxy as revised and published on 29 May 2014.

The Board is pleased to announce that all the resolutions as set out in the notice of AGM were duly approved by the Shareholders by way of poll at the AGM.

The Company’s Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking. The poll results of the resolutions are as follows:

Ordinary Resolutions proposed at the AGM		Number of votes (%)	
		For	Against
1	To receive and adopt the audited consolidated financial statements and the reports of the directors and independent auditor of the Company for the year ended 31 December 2013.	1,621,938,350 (100 %)	0 (0 %)
2	(A) To re-elect Mr. Liang Jian Hua as executive director.	1,621,938,350 (100 %)	0 (0 %)

* For identification purposes only

	(B)	To re-elect Ms. Jia Hui as executive director.	1,621,938,350 (100 %)	0 (0 %)
	(C)	To re-elect Mr. Jiang Yi Ren as executive director.	1,621,938,350 (100 %)	0 (0 %)
	(D)	To authorize the Board to fix directors' remuneration.	1,621,938,350 (100 %)	0 (0 %)
3		To re-appoint ZHONGLEI (HK) CPA Company Limited as the auditor of the Company until the conclusion of the next annual general meeting, and to authorize the Board to fix its remuneration.	1,621,938,350 (100 %)	0 (0 %)
4	(A)	Ordinary Resolution No. 4(A) of the notice of AGM (to give a general mandate to the directors of the Company to repurchase shares of the Company).	1,621,938,350 (100 %)	0 (0 %)
	(B)	Ordinary Resolution No. 4(B) of the notice of AGM (to give a general mandate to the directors of the Company to issue additional shares of the Company).	1,621,938,350 (100 %)	0 (0 %)
	(C)	Ordinary Resolution No. 4(C) of the notice of AGM (to extend the general mandate granted to the directors of the Company pursuant to Ordinary Resolution No. 4(B) to issue additional shares of the Company).	1,621,938,350 (100 %)	0 (0 %)

As more than 50% of the votes were cast in favour of each of the resolutions of the AGM, all the resolutions of the AGM were duly approved as ordinary resolutions of the Company.

As at the date of the AGM, the number of issued shares of the Company was 2,782,102,650 Shares, which was the total number of Shares entitling the holders to attend and vote for or against all the resolutions proposed at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour pursuant to Rule 13.40 of the Listing Rules and no Shares entitling the Shareholders to attend and vote only against the resolutions. There were no Shareholders that are required under the Listing Rules to abstain from voting.

By order of the Board
Pacific Plywood Holdings Limited
Huang Chuan Fu
Executive Director and Chairman

Hong Kong, 5 June 2014

As at the date of this announcement, the executive Directors are Mr. Huang Chuan Fu (Chairman), Mr. Liang Jian Hua, Ms. Jia Hui and Mr. Jiang Yi Ren and the independent non-executive Directors are Mr. Wong Chun Hung, Mr. Wong Sze Kai and Mr. Zheng Zhen.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.