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PACIFIC PLYWOOD HOLDINGS LIMITED

太平洋實業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 767)

**INSIDE INFORMATION
AND
RESUMPTION OF TRADING**

This announcement is made by Pacific Plywood Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company is now in the course of negotiation with Allied Summit Inc., the controlling shareholder of the Company, on a possible acquisition of a company which is principally engaged in internet finance business in the People’s Republic of China. Such acquisition, if materialized, will constitute a very substantial acquisition and connected transaction for the Company under the Listing Rules.

Further announcement will be published by the Company as appropriate and in accordance to the Listing Rules.

RESUMPTION OF TRADING

At the request of the Company, trading in shares of the Company on the Stock Exchange was halted with effect from 10:34 a.m. on 4 May 2015 pending the release of this announcement. Application has been made to the Stock Exchange for the resumption of trading in the Shares from 9:00 a.m. on 5 May 2015.

By order of the Board
Pacific Plywood Holdings Limited
Huang Chuan Fu
Executive Director and Chairman

Hong Kong, 4 May 2015

As at the date of this announcement, the directors of the Company are:

Executive directors

Mr. Huang Chuan Fu (Chairman)

Mr. Liang Jian Hua

Ms. Jia Hui

Mr. Jiang Yi Ren

Independent non-executive directors

Mr. Wong Chun Hung

Mr. Zheng Zhen

Mr. To Langa Samuelson

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.

** For identification purpose only*