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**PACIFIC PLYWOOD HOLDINGS LIMITED**

**太平洋實業控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 767)**

**APPOINTMENT OF AUDITORS**

The Board is pleased to announce that CCTH CPA Limited has been appointed as the new auditors of the Company with effect from 12 June 2015 to fill the casual vacancy following the retirement of ZHONGLEI and to hold office until the conclusion of the next annual general meeting of the Company.

Reference is made to the announcement of Pacific Plywood Holdings Limited (the “**Company**”) dated 4 June 2015 in relation to the retirement of auditors.

The board of directors (the “**Board**”) of the Company is pleased to announce that CCTH CPA Limited has been appointed as the new auditors of the Company with effect from 12 June 2015 to fill the casual vacancy following the retirement of ZHONGLEI (HK) CPA Company Limited (“**ZHONGLEI**”) and to hold office until the conclusion of the next annual general meeting of the Company.

ZHONGLEI has confirmed that there are no matters or circumstances connected with its retirement that need to be brought to the attention of the shareholders of the Company.

By order of the Board  
**Pacific Plywood Holdings Limited**  
**Huang Chuan Fu**  
*Executive Director and Chairman*

Hong Kong, 12 June 2015

*\* For identification purpose only*

As at the date of this announcement, the directors of the Company are:

*Executive Directors*

Mr. Huang Chuan Fu (*Chairman*)

Mr. Liang Jian Hua

Ms. Jia Hui

Mr. Jiang Yi Ren

*Independent non-executive Directors*

Mr. Wong Chun Hung

Mr. Zheng Zhen

Mr. To Langa Samuelson

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