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PACIFIC PLYWOOD HOLDINGS LIMITED

太平洋實業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
THE VERY SUBSTANTIAL ACQUISITION AND
CONNECTED TRANSACTION IN RELATION TO
THE PROPOSED ACQUISITION
OF A P2P FINANCING PLATFORM “CAIJIA” IN THE PRC**

Reference is made to the announcement of Pacific Plywood Holdings Limited (the “**Company**”) dated 10 July 2015 (the “**Announcement**”) in relation to the proposed Acquisition (as defined in the Announcement). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular containing, among other things, (i) further information on the Target Group and the Sale and Purchase Agreement and the transactions contemplated thereunder; (ii) the recommendation from the Independent Board Committee; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the terms of the Sale and Purchase Agreement and the transactions contemplated thereunder; (iv) the financial information of the Target Group; (v) the unaudited pro forma financial information of the Enlarged Group upon Completion; and (vi) the notice of the SGM is expected to be despatched to the Shareholders on or before 3 August 2015.

As additional time is required by the Company to finalise certain information to be included in the circular, the despatch date of the circular will be postponed from 3 August 2015 to on or before 18 August 2015.

By order of the Board
Pacific Plywood Holdings Limited
Huang Chuan Fu
Executive Director and Chairman

Hong Kong, 3 August 2015

* *For identification purposes only*

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Huang Chuan Fu (*Chairman*)

Mr. Liang Jian Hua

Ms. Jia Hui

Mr. Jiang Yi Ren

Independent Non-executive Directors

Mr. Wong Chun Hung

Mr. Zheng Zhen

Mr. To Langa Samuelson

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.