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**PACIFIC PLYWOOD HOLDINGS LIMITED**

**太平洋實業控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 767)**

**FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION  
TO THE VERY SUBSTANTIAL ACQUISITION AND  
CONNECTED TRANSACTION IN RELATION TO  
THE PROPOSED ACQUISITION  
OF A P2P FINANCING PLATFORM “CAIJIA” IN THE PRC**

Reference is made to the announcements of Pacific Plywood Holdings Limited (the “**Company**”) dated 10 July 2015, 3 August 2015 and 18 August 2015 (the “**Announcements**”) in relation to the proposed Acquisition (as defined in the Announcements). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, a circular containing, among other things, (i) further information on the Target Group and the Sale and Purchase Agreement and the transactions contemplated thereunder; (ii) the recommendation from the Independent Board Committee; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the terms of the Sale and Purchase Agreement and the transactions contemplated thereunder; (iv) the financial information of the Target Group; (v) the unaudited pro forma financial information of the Enlarged Group upon Completion; and (vi) the notice of the SGM is expected to be despatched to the Shareholders on or before 18 September 2015.

As additional time is required by the Company to finalise certain information to be included in the circular, the despatch date of the circular will be postponed from 18 September 2015 to on or before 25 September 2015.

By order of the Board  
**Pacific Plywood Holdings Limited**  
**Huang Chuan Fu**  
*Executive Director and Chairman*

Hong Kong, 21 September 2015

\* *For identification purposes only*

As at the date of this announcement, the Directors are:

*Executive Directors*

Mr. Huang Chuan Fu (*Chairman*)

Mr. Liang Jian Hua

Ms. Jia Hui

Mr. Jiang Yi Ren

*Independent Non-executive Directors*

Mr. Wong Chun Hung

Mr. Zheng Zhen

Mr. To Langa Samuelson

*In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*