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PACIFIC PLYWOOD HOLDINGS LIMITED

太平洋實業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 767)

INSIDE INFORMATION

This announcement is made by Pacific Plywood Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the announcement of the Company dated 6 May 2016. Allied Summit Inc. (“**Allied Summit**”), the controlling shareholder (as defined in the Listing Rules) of the Company, has further informed the Company that although it was preliminarily approached by independent third parties who expressed interest in acquiring securities of the Company (the “**Potential Purchasers**”), the aforementioned discussions have been at an initial stage and if materialised and completed, shall not lead to a change in control of the Company and/or any of the Potential Purchasers being required to make an offer under the The Hong Kong Code on Takeovers and Mergers.

Further announcement(s) will be made by the Company as and when appropriate under the Listing Rules and/or the SFO.

* *For identification purpose only*

Shareholders and potential investors of the Company are advised to exercise caution when dealing in securities of the Company.

By order of the Board
Pacific Plywood Holdings Limited
Huang Chuan Fu
Executive Director and Chairman

Hong Kong, 10 May 2016

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Huang Chuan Fu (*Chairman*)

Mr. Liang Jian Hua

Ms. Jia Hui

Mr. Jiang Yi Ren

Independent non-executive Directors

Mr. Wong Chun Hung

Mr. Zheng Zhen

Mr. To Langa Samuelson

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.