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PACIFIC PLYWOOD HOLDINGS LIMITED

太平洋實業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 767)

INSIDE INFORMATION

This announcement is made by Pacific Plywood Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Company has been informed by Allied Summit Inc. (“**Allied Summit**”), the controlling shareholder (as defined in the Listing Rules) of the Company, that it was preliminarily approached by independent third parties who expressed interest in acquiring securities of the Company. However, the aforementioned discussions are at an initial stage and no definitive terms have been agreed as at the date hereof; any potential transaction may or may not proceed.

As at the date hereof, Allied Summit is interested in (i) 1,621,219,755 ordinary shares of the Company (“**Shares**”) (representing approximately 58.27% of the Shares in issue); and (ii) convertible notes issued by the Company in the principal amount of HK\$2,400,000,000 which are convertible into 12,000,000,000 Shares at the initial conversion price of HK\$0.2 per Share.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in securities of the Company.

By order of the Board
Pacific Plywood Holdings Limited
Huang Chuan Fu
Executive Director and Chairman

Hong Kong, 6 May 2016

* *For identification purposes only*

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Huang Chuan Fu (*Chairman*)

Mr. Liang Jian Hua

Ms. Jia Hui

Mr. Jiang Yi Ren

Independent non-executive Directors

Mr. Wong Chun Hung

Mr. Zheng Zhen

Mr. To Langa Samuelson

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.