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## **PACIFIC PLYWOOD HOLDINGS LIMITED**

**太平洋實業控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 767)**

### **ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE UPDATE ON THE POSSIBLE ACQUISITION**

Reference is made to the announcement (the “**Announcement**”) of Pacific Plywood Holdings Limited (the “**Company**”) dated 5 July 2016 regarding to the Potential Acquisition entered between the Company and an independent third party (the “**Potential Purchaser**”). Unless otherwise specified, capitalised terms used in the Announcement have the same respective meanings when used herein.

This announcement is made by the Company pursuant to Rule 3.7 of the Takeovers Code.

The Board of Directors of the Company wishes to update the Company’s shareholders and potential investors that, as at the date of this announcement, the discussion and negotiation between the Company and the Potential Purchaser in respect of the Potential Acquisition remain ongoing; and no formal or legally binding agreement has been entered into between the Company and the Potential Purchaser in respect of the Potential Acquisition.

In compliance with Rule 3.7 of the Takeovers Code, monthly announcements setting out the progress of the Potential Acquisition will be made until announcement of firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with an offer is made. Further announcement(s) will be made by the Company as and when appropriate or required in accordance with the Listing Rules and the Takeovers Code (as the case may be).

\* *For identification purposes only*

**As the Potential Acquisition may or may not realize, shareholders of the Company and the investing public are advised to exercise extreme caution when dealing in the securities of the Company.**

By order of the Board  
**Pacific Plywood Holdings Limited**  
**Huang Chuan Fu**  
*Executive Director and Chairman*

Hong Kong, 4 August 2016

As at the date of this announcement, the Directors are:

*Executive Directors*

Mr. Huang Chuan Fu (*Chairman*)

Mr. Liang Jian Hua

Ms. Jia Hui

Mr. Jiang Yi Ren

*Independent non-executive Directors*

Mr. Wong Chun Hung

Mr. Zheng Zhen

Mr. To Langa Samuelson

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*