



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Pacific Plywood Holdings Limited (the “Company”)

Date Submitted 03/01/2017

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

(1) Stock code : 767 Description : Ordinary shares

|                                     | No. of ordinary<br>shares | Par value<br>(HKD) | Authorised share<br>capital<br>(HKD) |
|-------------------------------------|---------------------------|--------------------|--------------------------------------|
| Balance at close of preceding month | <u>400,000,000,000</u>    | <u>0.001</u>       | <u>400,000,000</u>                   |
| Increase/(decrease)                 | <u>N/A</u>                |                    | <u>N/A</u>                           |
| Balance at close of the month       | <u>400,000,000,000</u>    | <u>0.001</u>       | <u>400,000,000</u>                   |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|---|
| Balance at close of preceding month | _____                     | _____                            | _____   |
| Increase/(decrease)                 | _____                     |                                  | _____   |
| Balance at close of the month       | _____                     | _____                            | _____   |

## 2. Preference Shares

|                                     |            |                          |                                      |   |
|-------------------------------------|------------|--------------------------|--------------------------------------|---|
| Stock code :                        | <u>N/A</u> | Description :            | <u>N/A</u>                           |   |
|                                     |            | No. of preference shares | Par value<br><i>(State currency)</i> | Authorised share capital<br><i>(State currency)</i> |
| Balance at close of preceding month |            | _____                    | _____                                | _____   |
| Increase/(decrease)                 |            | _____                    |                                      | _____   |
| Balance at close of the month       |            | _____                    | _____                                | _____   |

## 3. Other Classes of Shares

|                                     |            |                                |                                      |   |
|-------------------------------------|------------|--------------------------------|--------------------------------------|---|
| Stock code :                        | <u>N/A</u> | Description :                  | <u>N/A</u>                           |   |
|                                     |            | No. of other classes of shares | Par value<br><i>(State currency)</i> | Authorised share capital<br><i>(State currency)</i> |
| Balance at close of preceding month |            | _____                          | _____                                | _____   |
| Increase/(decrease)                 |            | _____                          |                                      | _____   |
| Balance at close of the month       |            | _____                          | _____                                | _____   |

Total authorised share capital at the end of the month (HKD) : 400,000,000



Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 2. N/A<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 3. N/A<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 4. N/A<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____   |                                 |   |                                  |   | N/A<br>_____<br>N/A<br>_____<br>N/A<br>_____   |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Convertible Notes issued on 20 October 2015 in the principal amount of HK\$2,400,000,000 | HK\$                           | 2,182,400,000                      | 0                          | 2,182,400,000                | 0  | 10,912,000,000  |
| Stock code (if listed)  |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)   | Ordinary                       |                                    |                            |                              |  |   |
| Subscription price  | HK\$0.20                       |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  | (16/10/2015)                   |                                    |                            |                              |  |   |
| 2. N/A  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)  |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)   |                                |                                    |                            |                              |  |   |
| Subscription price  |                                |                                    |                            |                              |  |   |
| SGM approval date (if applicable) (dd/mm/yyyy)  | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)  |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)   |                                |                                    |                            |                              |  |   |
| Subscription price  |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)  |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)   |                                |                                    |                            |                              |  |   |
| Subscription price  |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)  |                                |                                    |                            |                              | Nil  |   |
| (Preference shares)   |                                |                                    |                            |                              | N/A  |   |
| (Other class)   |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 3. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

Other Movements in Issued Share Capital

|               |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |  |
|---------------|--------------|---------------------------------|---|--|---|--|
| Type of Issue |              |                                 |   |  |   |  |
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable <u>N/A</u><br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |  |
|               |              |                                 |   | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |  |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable <u>N/A</u><br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |  |
|               |              |                                 |   | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |  |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable <u>N/A</u><br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |  |
|               |              |                                 |   | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |  |
| 4.            | Bonus issue  |                                 | Class of shares issuable <u>N/A</u><br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |  |
|               |              |                                 |   | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |  |

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|---------------------------------|--|---|-------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____ |
| 6.            | Repurchase of shares |                                 | Class of shares <u>N/A</u><br>repurchased <i>(Note 1)</i><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | _____   | _____ |
| 7.            | Redemption of shares |                                 | Class of shares <u>N/A</u><br>redeemed <i>(Note 1)</i><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | _____   | _____ |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____ |



|                           |   | No. of new shares of issuer issued during the month pursuant thereto                                | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------|---|---|---|
| Type of Issue             |   |   |   |
| 9. Capital reorganisation |   | Class of shares issuable <u>N/A</u><br>(Note 1)   |   |
|                           |   | Issue and allotment ( / / )<br>date : (dd/mm/yyyy)  |   |
|                           |   | EGM approval date: ( / / )<br>(dd/mm/yyyy)  |   |
| 10. Other shares          | Subscription of new At price : State currency _____ | Class of shares issuable <u>N/A</u><br>(Note 1)   |   |
|                           |   | Issue and allotment ( / / )<br>date : (dd/mm/yyyy)  |   |
|                           |   | EGM approval date: ( / / )<br>(dd/mm/yyyy)  |   |
|                           |   | Total E. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |   |

|   |                |
|---|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) <u>N/A</u> |
|   | (2) <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | <u>N/A</u>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | <u>N/A</u>     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |                |

Remarks (if any) :

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Submitted by: Zhang Tan Fung

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*