

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



PACIFIC PLYWOOD HOLDINGS LIMITED

太平洋實業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

CHANGE OF COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVE

The board (the “**Board**”) of directors (the “**Directors**”) of Pacific Plywood Holdings Limited (the “**Company**”) announces that with effect from 14 September 2017, Ms. Zhang Tan Fung (“**Ms. Zhang**”) has resigned as (i) company secretary (the “**Company Secretary**”); (ii) authorized representative (the “**Authorized Representative**”) under Rule 3.05 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”); and (iii) authorized representative under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

Ms. Zhang has confirmed that she has no disagreement with the Board and that she is not aware of any matter in relation to her resignation that needs to be brought to the attention of the shareholders of the Company and the Stock Exchange.

The Board further announces that Mr. Young Ho Kee Bernard (“**Mr. Young**”) has been appointed to replace Ms. Zhang as (i) the Company Secretary; (ii) the Authorized Representative; and (iii) the authorized representative under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) with effect from 14 September 2017.

Mr. Young, aged 36, is an assistant vice president of SW Corporate Services Group Limited and is responsible for assisting listed companies in professional company secretarial work. Mr. Young is an associate member of the Hong Kong Institute of Chartered Secretaries and the Institute of Chartered Secretaries and Administrators in the United Kingdom and holds a Bachelor’s degree in Accountancy from the Hong Kong Polytechnic University. He has over 10 years of experience in company secretarial management and compliance.

* *For identification purposes only*

The Board would like to take this opportunity to express its sincere gratitude to Ms. Zhang for her contributions to the Company during her tenure of office and extend its warm welcome to Mr. Young on his new appointment.

By Order of the Board
Pacific Plywood Holdings Limited
Bai Tianhui
Chairman

Hong Kong, 14 September 2017

As at the date of this announcement, the Directors are:

Executive Directors

Ms. Gao Zhenyun (*Vice Chairlady*)

Mr. Li Jiuhua

Mr. Huang Chuan Fu

Mr. Liang Jian Hua

Ms. Jia Hui

Mr. Jiang Yi Ren

Non-executive Directors

Mr. Bai Tianhui (*Chairman*)

Mr. Yao Luo

Independent Non-executive Directors

Mr. Wong Chun Hung

Mr. Zheng Zhen

Mr. To Langa Samuelson

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.