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**PACIFIC PLYWOOD HOLDINGS LIMITED**  
**太平洋實業控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 767)**

**SUPPLEMENTARY ANNOUNCEMENT  
IN RELATION TO  
DISCLOSEABLE TRANSACTION  
PROPOSED INTRODUCTION OF THIRD-PARTY INVESTOR  
FOR CAPITAL CONTRIBUTION  
TO A NON-WHOLLY-OWNED SUBSIDIARY**

Reference is made to the announcement of Pacific Plywood Holdings Limited (the “Company”) dated 28 December 2017 in relation to the proposed introduction of a third-party investor for capital contribution to a non-wholly-owned subsidiary (the “Previous Announcement”). This supplementary announcement (the “Supplementary Announcement”) shall be read together with the Previous Announcement. Unless the context otherwise requires, the terms used in the Supplementary Announcement shall have the same meanings as those used in the Previous Announcement. The Company wishes to provide the following supplementary information in relation to the Previous Announcement.

The English translations of the names of 北京貝森資本控股有限公司, 北京匯聚壹通財務諮詢有限公司, 鵬華資產 and 中通融金基金管理(北京)有限責任公司 are Bison Capital Holding Company Limited\*, Beijing Huiju Yitong Financial Consultation Limited\*, Penghua Asset\* and Zhongtong Financing Fund Management (Beijing) Company Limited\*, respectively.

\* *For identification purposes only*

The above English translations of names are provided for information purpose only, and should not be regarded as the official English translations of such names.

By Order of the Board  
**Pacific Plywood Holdings Limited**  
**Gao Zhenyun**  
*Vice Chairlady*

Hong Kong, 3 January 2018

As at the date of this announcement, the Directors are:

*Executive Directors*

Ms. Gao Zhenyun (*Vice Chairlady*)

Mr. Li Jiuhua

*Non-executive Directors*

Mr. Bai Tianhui (*Chairman*)

Mr. Yao Luo

Ms. Yu Yang

*Independent non-executive Directors*

Mr. Wong Chun Hung

Mr. Zheng Zhen

Mr. To Langa Samuelson