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絲路投資

Asia Pacific Silk Road Investment Company Limited
亞太絲路投資有限公司

(formerly known as Pacific Plywood Holdings Limited 太平洋實業控股有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

INSIDE INFORMATION
AND
RESUMPTION OF TRADING

This announcement is made by Asia Pacific Silk Road Investment Company Limited (formerly known as Pacific Plywood Holdings Limited) (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the announcement of the Company dated 18 April 2018 relating to trading halt of the shares of the Company (the “**Shares**”) on the Stock Exchange.

INSIDE INFORMATION

The board of directors (the “**Directors**”) (the “**Board**”) of the Company has been notified by the general partner of Huarong Financial Services Asset Management L.P. that there are changes in certain management personnel of China Huarong (as defined below) and the trading of shares of China Huarong on the Stock Exchange has been halted with effect from 9:00 a.m. on 18 April 2018.

* For identification purposes only

The controlling shareholder of the Company is Huarong Financial Services Asset Management L.P., a private equity fund. The general partner of Huarong Financial Services Asset Management L.P. is Huarong International Capital Limited, which is indirectly wholly-owned by China Huarong Asset Management Co., Ltd., the shares of which is listed on the Stock Exchange (stock code: 2799) (“**China Huarong**”).

The Board wishes to emphasise that the aforesaid changes in certain management personnel of China Huarong will not affect the normal operation of the Company and its subsidiaries.

The Board is not aware of any further information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the SFO.

RESUMPTION OF TRADING

At the request of the Company, trading in Shares on the Stock Exchange has been halted with effect from 9:00 a.m. on 18 April 2018 pending the release of this announcement. Application has been made to the Stock Exchange for the resumption of trading in the Shares from 9:00 a.m. on 20 April 2018.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
Asia Pacific Silk Road Investment Company Limited
Guo Jintong
Chairman

Hong Kong, 20 April 2018

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Guo Jintong (*chairman*)

Mr. Li Jiuhua

Non-executive Directors

Mr. Yao Luo

Ms. Yu Yang

Independent non-executive Directors

Mr. Wong Chun Hung

Mr. Zheng Zhen

Mr. To Langa Samuelson

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.