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絲路投資

Asia Pacific Silk Road Investment Company Limited
亞太絲路投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

DISCLOSEABLE TRANSACTION
PURCHASE OF
FINANCIAL PRODUCT

The Board hereby announces that on 3 December 2018, Beijing Huiju Financial entered into the CGB Structured Deposit Agreement with China Guangfa Bank. Pursuant to the CGB Structured Deposit Agreement, Beijing Huiju Financial has agreed to purchase the Financial Product in an amount of RMB40.0 million (equivalent to approximately HK\$45.1 million).

As one or more of the applicable percentage ratios (as defined in the Listing Rules) for the Transaction exceed(s) 5% but are less than 25%, the Transaction constitutes a discloseable transaction for the Company under Chapter 14 of the Listing Rules and is subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under the Listing Rules.

THE CGB STRUCTURED DEPOSIT AGREEMENT

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Transaction date: 3 December 2018

Parties: Beijing Huiju Financial and China Guangfa Bank

To the best of the Directors' knowledge, information and belief, China Guangfa Bank and its ultimate beneficial owners are Independent Third Parties. China Guangfa Bank and its subsidiaries are principally engaged in the commercial banking business which provides services such as accepting deposits, making loans and offering basic investment products.

Product name: CGB "16th wealth + wealth" RMB-denominated Structured Deposit

Purchase amount: RMB40.0 million (equivalent to approximately HK\$45.1 million)

Term of product: 92 days (3 December 2018 to 5 March 2019)

Type of investment return: principal guaranteed with floating return

**Risk level of product
(internal risk assessment
by the bank):** low

Anticipated rate of return: the anticipated annualized return rate of the Financial Product is 2.6% or 3.95%

**Right of early termination or
redemption:** Beijing Huiju Financial has no right to terminate or withdraw

REASONS FOR AND BENEFITS OF THE TRANSACTION

Beijing Huiju Financial used part of its idle resources to purchase the Financial Product which is principal guaranteed with expected higher return compared with saving deposit in the PRC. In view of this, the Directors considered that the Transaction would be able to benefit the Group by maximising the use of its available funds and enhancing its overall return.

The Directors are therefore of the view that the terms of the CGB Structured Deposit Agreement and the Transaction are on normal commercial terms and fair and reasonable and are in the best interests of the Company and its Shareholders as a whole.

INFORMATION ON THE GROUP

The Company is an investment holding company, and through its subsidiaries, is principally engaged in the businesses of operation of peer-to-peer (P2P) financing platform under the “CAIJIA” brand and other loan facilitation services, money lending and provision of credit and securities investments.

IMPLICATION UNDER THE LISTING RULES

As one or more of the applicable percentage ratios (as defined in the Listing Rules) for the Transaction exceed(s) 5% but are less than 25%, the Transaction constitutes a discloseable transaction for the Company under Chapter 14 of the Listing Rules and is subject to the reporting and announcement requirements but exempt from the Shareholders’ approval requirement under the Listing Rules.

DEFINITIONS

Unless the context otherwise requires, the following terms shall have the meanings set out below:

“Beijing Huiju Financial”	Beijing Huiju Financial Consulting Co. Limited* (北京滙聚融通財務顧問有限公司), a non-wholly-owned subsidiary of the Company established in the PRC with limited liability
“Board”	board of Directors
“Business Day(s)”	a day (other than a Saturday, a Sunday and a public holiday) on which the licensed banks in Hong Kong are generally open for business in Hong Kong
“CGB Structured Deposit Agreement”	China Guangfa Bank RMB Structured Deposit Agreement, Product Description Letter and Risk Warnings Letter entered into between the Company and China Guangfa Bank on 3 December 2018
“China Guangfa Bank”	China Guangfa Bank Co., Ltd., a joint-stock commercial bank established in the PRC
“Company”	Asia Pacific Silk Road Investment Company Limited, a company incorporated in Bermuda with limited liability, the shares of which are listed on the Main Board of the Stock Exchange

* For identification purpose only

“Director(s)”	the director(s) of the Company
“Financial Product”	the financial product issued by China Guangfa Bank, the principal terms of which are summarised in this announcement
“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Independent Third Party(ies)”	any person(s) or company(ies) and their respective ultimate beneficial owner(s) whom, to the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, are third parties independent of the Company and its connected persons in accordance with the Listing Rules
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“PRC”	People’s Republic of China
“RMB”	Renminbi, the lawful currency of the PRC
“Share(s)”	ordinary share(s) of HK\$0.001 each in the share capital of the Company
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Transaction”	The purchase of the Financial Product in an amount of RMB40.0 million (equivalent to approximately HK\$45.1 million) under the CGB Structured Deposit Agreement
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“%”	per cent.

By order of the Board
Asia Pacific Silk Road Investment Company Limited
Li Jiuhua
Executive Director

Hong Kong, 3 December 2018

As at the date of this announcement, the Directors are:

Executive Director

Mr. Li Jiuhua

Non-executive Directors

Mr. Yao Luo

Ms. Yu Yang

Independent Non-executive Directors

Mr. Wong Chun Hung

Mr. Zheng Zhen

Mr. To Langa Samuelson

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.