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絲路投資

Asia Pacific Silk Road Investment Company Limited

亞太絲路投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

VOLUNTARY ANNOUNCEMENT

This announcement is made by Asia Pacific Silk Road Investment Company Limited (the “**Company**”) on a voluntary basis.

On 24 January 2020, the board (the “**Board**”) of directors (the “**Directors**”) of the Company received a notice from Allied Summit Inc. notifying the Company that the convertible notes in the aggregate outstanding principal amount of HK\$2,182,400,000 issued by the Company on 31 August 2017 held by it are expected to be no longer subject to any security charge within three business days.

By order of the Board
Asia Pacific Silk Road Investment Company Limited
Yeung Siu Keung
Executive Director

Hong Kong, 24 January 2020

As at the date of this announcement, the Directors are:

Executive Director
Mr. Yeung Siu Keung

Non-executive Director
Ms. Yu Yang

Independent non-executive Directors
Mr. Lee Man To
Mr. Zheng Zhen
Mr. To Langa Samuelson

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.