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**絲路投資**

**Asia Pacific Silk Road Investment Company Limited**

**亞太絲路投資有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 767)**

## **AUTOMATIC EXTENSION OF MATURITY DATE OF CONVERTIBLE NOTES**

Reference are made to the circular of Asia Pacific Silk Road Investment Company Limited (the “**Company**”) dated 6 July 2017 in relation to (among other matters) the proposed amendment to the terms of convertible notes (the “**Circular**”) and the announcement of the Company dated 27 July 2017 in relation to the poll results of the special general meeting of the Company (the “**SGM**”). Unless otherwise stated herein, capitalized terms used in this announcement have the same meanings as defined in the Circular.

At the SGM, the CN Modification Deed and the proposed amendments thereunder were approved by the Independent Shareholders; the Amended and Restated Convertible Notes were issued on 31 August 2017. As of the date of this announcement, the outstanding principal amount of the Amended and Restated Convertible Notes is HK\$2,182,400,000 which is convertible into 10,912,000,000 Conversion Shares at the Conversion Price of HK\$0.20 for each Conversion Share. According to the terms and conditions of the Amended and Restated Convertible Notes, in the event there are notes remaining unconverted and outstanding by reason of the Conversion Restriction on 20 April 2020, the maturity date of such notes remaining unconverted and outstanding on 20 April 2020 shall be automatically extended for four (4) years. By reason of the Conversion Restriction, the maturity date of the Amended and Restated Convertible Notes shall be extended to 20 April 2024.

Save for the CN Automatic Extension, all other terms and conditions of the Amended and Restated Convertible Notes remain unchanged.

As at the date of this announcement, the Directors are:

*Executive Director*

Mr. Yeung Siu Keung

*Non-executive Director*

Ms. Yu Yang

*Independent Non-executive Directors*

Mr. Lee Man To

Mr. Zheng Zhen

Mr. To Langa Samuelson

By order of the Board

**Asia Pacific Silk Road Investment Company Limited**

**Yeung Siu Keung**

*Executive Director*

Hong Kong, 20 April 2020

*In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*