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絲路投資

Asia Pacific Silk Road Investment Company Limited

亞太絲路投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

VOLUNTARY ANNOUNCEMENT

This announcement is made by Asia Pacific Silk Road Investment Company Limited (the “**Company**”) on a voluntary basis.

The Company was informed by Harmony Delight Holdings Limited, the holder of the Company’s convertible notes in a principal amount of HK\$2,182,400,000, that on 16 September 2020, it entered into a sale and purchase agreement with Zhong Ji 1 International Medical Group (Hong Kong) Limited (“**HK Zhong Ji 1**”) for the sale of the Company’s convertible notes in the principal amount of HK\$1,645,000,000, convertible to 8,225,000,000 shares of the Company at the conversion price of HK\$0.20 per conversion share, to HK Zhong Ji 1 pursuant to the terms and conditions of the agreement.

The Company will make further announcement(s) as and when appropriate if the Company is informed of the completion of such agreement.

By order of the Board
Asia Pacific Silk Road Investment Company Limited
Yeung Siu Keung
Executive Director

Hong Kong, 16 September 2020

As at the date of this announcement, the directors are:

Executive director

Mr. Yeung Siu Keung

Non-executive director

Ms. Yu Yang

Independent non-executive directors

Mr. Wong Man Hong

Mr. Zheng Zhen

Mr. To Langa Samuelson

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.